

## FORM 5

### **QUARTERLY LISTING STATEMENT**

Name of Listed Issuer: Peak Positioning Technologies Inc. (the “Issuer”).

Trading Symbol: PKK

This Quarterly Listing Statement must be posted on or before the day on which the Issuer’s unaudited interim financial statements are to be filed under the *Securities Act*, or, if no interim statements are required to be filed for the quarter, within 60 days of the end of the Issuer’s first, second and third fiscal quarters. This statement is not intended to replace the Issuer’s obligation to separately report material information forthwith upon the information becoming known to management or to post the forms required by the Exchange Policies. If material information became known and was reported during the preceding quarter to which this statement relates, management is encouraged to also make reference in this statement to the material information, the news release date and the posting date on the Exchange website.

#### **General Instructions**

- (a) Prepare this Quarterly Listing Statement using the format set out below. The sequence of questions must not be altered nor should questions be omitted or left unanswered. The answers to the following items must be in narrative form. When the answer to any item is negative or not applicable to the Issuer, state it in a sentence. The title to each item must precede the answer.
- (b) The term “Issuer” includes the Listed Issuer and any of its subsidiaries.
- (c) Terms used and not defined in this form are defined or interpreted in Policy 1 – Interpretation and General Provisions.

There are three schedules which must be attached to this report as follows:

#### **SCHEDULE A: FINANCIAL STATEMENTS**

Financial statements are required as follows:

For the first, second and third financial quarters interim financial statements prepared in accordance with the requirements under Ontario securities law must be attached.

The three-month and six-month periods ended June 30, 2016 were published on August 26<sup>th</sup>, 2016 and are available on [www.sedar.com](http://www.sedar.com).

If the Issuer is exempt from filing certain interim financial statements, give the date of the exempting order.

## **SCHEDULE B: SUPPLEMENTARY INFORMATION**

The supplementary information set out below must be provided when not included in Schedule A.

### **1. Related party transactions**

Provide disclosure of all transactions with a Related Person, including those previously disclosed on Form 10. Include in the disclosure the following information about the transactions with Related Persons:

- (a) A description of the relationship between the transacting parties. Be as precise as possible in this description of the relationship. Terms such as affiliate, associate or related company without further clarifying details are not sufficient.  
The related persons are the four (4) directors for which two (2) are also officers of the company.
- (b) A description of the transaction(s), including those for which no amount has been recorded.  
The information is fully described in the Financial Statements.
- (c) The recorded amount of the transactions classified by financial statement category.  
The information is fully described in the Financial Statements.
- (d) The amounts due to or from Related Persons and the terms and conditions relating thereto.  
The information is fully described in the Financial Statements.
- (e) Contractual obligations with Related Persons, separate from other contractual obligations.  
The information is fully described in the Financial Statements.
- (f) Contingencies involving Related Persons, separate from other contingencies.  
No contingencies involving Related Persons occurred during the period

### **2. Summary of securities issued and options granted during the period.**

Provide the following information for the period beginning on the date of the last Listing Statement (Form 2A):

- (a) summary of securities issued during the period,  
The following table summarizes all relevant information in this regard:

Date of Issue	Type of Security (common shares, convertible debentures, etc.)	Type of Issue (private placement, public offering, exercise of warrants, etc.)	Number	Price	Total Proceeds	Type of Consideration (cash, property, etc.)	Describe relationship of Person with Issuer (indicate if Related Person)	Commission Paid
2016-01-08	Commons shares	Shares for Debt	764,000	\$0.050	38 200	Debt consideration	N/A	N/A
2016-03-11	Commons shares	Exercise of warrants	423,400	\$0.025	10 585	Cash	N/A	N/A
2016-04-01	Commons shares	Exercise of Warrants	320,000	\$0.025	8 000	Cash	N/A	N/A
2016-05-03	Commons shares	Shares for Debt	206,240	\$0.050	10 312	Debt consideration	N/A	N/A
2016-05-31	Commons shares	Exercise of Warrants	1,200,000	\$0.050	60 000	Cash	N/A	N/A
2016-05-31	Commons shares	Exercise of Warrants	1,292,250	\$0.025	32 306	Cash	N/A	N/A
2016-06-06	Commons shares	Private Placement	199,000,000	\$0.020	3 980 000	Cash	N/A	N/A
2016-06-07	Commons shares	Exercise of Warrants	500,000	\$0.025	12 500	Cash	N/A	N/A
2016-06-07	Commons shares	Exercise of Warrants	100,000	\$0.050	5 000	Cash	N/A	N/A
2016-06-07	Commons shares	Debenture Conversion	1,000,000	\$0.050	50 000	Debt consideration	N/A	N/A
2016-06-15	Commons shares	Debenture Conversion	1,516,760	\$0.050	75 838	Debt consideration	N/A	N/A
2016-06-21	Commons shares	Exercise of Warrants	7,500,000	\$0.025	187 500	Cash	N/A	N/A
2016-06-23	Commons shares	Debenture Conversion	2,305,080	\$0.050	115 254	Debt consideration	N/A	N/A
2016-06-22	Commons shares	Debenture Conversion	2,305,100	\$0.050	115 255	Debt consideration	N/A	N/A
2016-06-23	Commons shares	Debenture Conversion	536,220	\$0.050	26 811	Debt consideration	N/A	N/A
2016-06-30	Commons shares	Exercise of Warrants	12,000	\$0.050	600	Cash	N/A	N/A

- (b) summary of options granted during the period,

Date	Number	Name of Optionee - if Related Person and relationship	Generic description of other Optionees	Exercise Price	Expiry Date	Market Price on date of Grant
2016-05-25	125,000	Yves Renaud, consultant	N/A	\$0.05	2021-05-25	\$0.05

**3. Summary of securities as at the end of the reporting period.**

Provide the following information in tabular format as at the end of the reporting period:

- (a) description of authorized share capital including number of shares for each class, dividend rates on preferred shares and whether or not cumulative, redemption and conversion provisions,  
The information is fully described in the Financial Statements.
- (b) number and recorded value for shares issued and outstanding,  
The information is fully described in the Financial Statements.
- (c) description of options, warrants and convertible securities outstanding, including number or amount, exercise or conversion price and expiry date, and any recorded value,  
The information is fully described in the Financial Statements and
- (d) number of shares in each class of shares subject to escrow or pooling agreements or any other restriction on transfer  
The information is fully described in the Financial Statements and the MD&A for the three-month and six-month periods ended June 30, 2016 was published on August 26<sup>th</sup>, 2016 and is available on [www.sedar.com](http://www.sedar.com).

**4. List the names of the directors and officers, with an indication of the position(s) held, as at the date this report is signed and filed.**

The list of directors and officers is summarized by the following schedule:

<b>Name, Province and Country of Residence</b>	<b>Positions Held with the Corporation</b>
Laval Bolduc Longueuil, QC, Canada	CFO & Director since 02/08/2011
Mark Dumas Great Falls VA, USA	Director since 02/27/2014
Johnson Joseph, Montreal, QC, Canada	CEO & Director since 02/08/2011
Charles-André Tessier, Outremont, QC, Canada	Director and Chairman of the Board since 02/08/2011

## SCHEDULE C: MANAGEMENT DISCUSSION AND ANALYSIS

Provide Interim MD&A if required by applicable securities legislation.

The MD&A for the three-month and six-month periods ended June 30, 2016 was published on August 26<sup>th</sup>, 2016 and is available on [www.sedar.com](http://www.sedar.com).

### Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Quarterly Listing Statement.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 5 Quarterly Listing Statement is true.

Dated August 29<sup>th</sup>, 2016.

\_\_\_\_\_  
Name of Director or Senior Officer

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Official Capacity

<b><i>Issuer Details</i></b>		
Name of Issuer Peak Positioning Technologies Inc.	For Quarter Ended June 30 <sup>st</sup> , 2016	Date of Report YY/MM/D 2016/08/29
Issuer Address  550 Sherbrooke West, west Tower, suite 250-A		
City/Province/Postal Code Montreal QC H3A 1B9	Issuer Fax No. (514) 340-2228	Issuer Telephone No. (514) 340-7775
Contact Name Johnson Joseph	Contact Position CEO	Contact Telephone No. (514) 340-7775 ext. 501
Contact Email Address info@peakpositioning.com	Web Site Address www.peakpositioning.com	