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August 30, 2017

Mr. Rob Theriault
Director, Listings and Regulations
CANADIAN SECURITIES EXCHANGE
CNSX Markets Inc.
220 Bay Street, 9th Floor
Toronto, Ontario
M5J 2W4

Subject: Ortho Regenerative Technologies – CUSIP 68752F103 – ISIN CA68752F103-6

We wish to confirm that Computershare Investor Services Inc. ("Computershare") has been duly appointed as the Transfer Agent and Registrar for the Class A Shares of Ortho Regenerative Technologies at the principal office in the city of Montreal. This company will be using generic certificates which meet the requirements of the STAC Generic Certificate program.

Computershare will be in a position to affect transfers and deliver share certificates representing Class A Shares within the time frame prescribed by the CSE and will provide the CSE with a copy of each treasury order of the issuer within five business days after any issuance of listed shares. We also wish to confirm that there is no fee required on the transfer of shares.

We trust the above will be to your entire satisfaction.

Yours truly,

re: **Pina Pacifico**