



**ENDEAVOR TRUST CORPORATION**

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February 22, 2021

Attention: Canadian Securities Exchange  
1095 West Pender Street, Suite 301  
Vancouver, BC V6E 2M6

**RE: OPTIMI HEALTH CORP. (CA68405H1001) Transfer Agent Notice**

On September 28, 2020, Endeavor Trust Corporation was appointed Transfer Agent and Registrar for the Issuer.

On February 19, 2021, Endeavor Trust Corporation was appointed Warrant Agent for the Issuer.

On February 22, 2021, the Issuer has 41,113,006 common shares and 17,963,005 warrants issued and outstanding.

Endeavor Trust Corporation is in a position to affect transfers and prompt delivery of certificates which comply with exchange requirements.

Please forward any questions, comments, or requirements to me directly.

Best Regards,

*“David Eppert”*

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David Eppert, CEO  
Endeavor Trust Corporation  
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