

FORM 6

CERTIFICATE OF COMPLIANCE

TO: CANADIAN SECURITIES EXCHANGE (“CSE”)

Optimi Health Corp. (the “Listed Issuer”) hereby certifies to CSE

that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in Policy 1).

Date: February 22, 2021

Signed: "Michael Stier"

(Signature)

Michael Stier

(Print Name)

President, CEO and Director

(Print Office)