

FORM 1A
APPLICATION LETTER



October 23, 2020

Canadian Securities Exchange
100 King Street West
Suite 7210
Toronto, Ontario
M5X 1E1

Dear Sirs/Mesdames:

Re: Qualification for Listing of Optimi Health Corp. (the “Issuer”)

The Issuer hereby applies to have its common shares qualified for listing, on the Canadian Securities Exchange.

There are currently 20,000,001 common shares issued and outstanding and 46,926,010 common shares reserved for issuance.

Please find enclosed the following:

1. Form 1B Listing Application
2. Draft Form 2A Listing Statement
3. Form 2B Listing Summary
4. Form 3 Personal Information Forms for each of:
 - (a) Mike Stier
 - (b) Bryan Safarik
 - (c) Jacob Safarik
 - (d) JJ Wilson
 - (e) Dane Stevens

(f) Jon Schintler

5. An Officer's Certificate certifying the constating documents of the Issuer
6. A copy of the preliminary receipt issued by the Ontario Securities Commission and the British Columbia Securities Commission in respect of the preliminary prospectus
7. A cheque representing the non-refundable portion of the application fee plus HST/GST

Yours very truly,

OPTIMI HEALTH CORP.

Per: *"Mike Stier"*
MIKE STIER
President, Chief Executive Officer and Director