

October 1, 2021

Canadian Securities Exchange

First Canadian Place
100 King St. W. Suite 7210
Toronto, Ontario M5X 1E1

Dear Sirs/Mesdames:

RE: Peak Fintech Group Inc.

We have acted as legal counsel to Peak Fintech Group Inc. (the "**Corporation**") in connection with the acquisition of all of the issued and outstanding shares in the capital of Cubeler Inc. (the "**Purchased Shares**"), pursuant to a share purchase agreement dated as of October 1, 2021 (the "**Purchase Agreement**") by and among the Corporation and each holder of common shares of the capital of Cubeler (collectively, the "**Sellers**"). Under the terms of the Purchase Agreement, the Corporation issued 11,133,012 common shares of the capital of the Purchaser (the "**Consideration Shares**") to the Sellers in connection with the partial satisfaction of the payment of consideration for the Purchased Shares.

We have examined originals or copies, certified or otherwise identified to our satisfaction, of such public and corporate records, certificates and documents as we have deemed necessary or relevant for the purpose of the opinion hereinafter expressed.

We have assumed the genuineness of all signatures and the authenticity of all documents submitted to us as originals and the conformity to authentic original documents of all documents submitted to us as copies or facsimiles and the authenticity of all originals of such documents and the veracity of all facts contained therein.

For the purposes of this opinion, we have relied upon a certificate of an officer of the Corporation dated the date hereof as to certain factual information.

The opinion expressed herein is confined to matters of the laws of the Province of Québec and the federal laws of Canada applicable therein and we express no opinion as to the laws of any other jurisdiction.

Based and relying upon and subject to the foregoing, we are of the opinion that the Consideration Shares issued pursuant to the terms and conditions of the Purchase Agreement and ancillary agreements have been authorized and, assuming receipt of proper consideration therefor, have been validly issued as fully paid and non-assessable Common Shares of the Corporation.

This opinion may not be relied upon by any person for any other purpose without our prior written consent.

Yours truly,

Yours truly,

Dentons Canada s.e.n.c.r.l.

Dentons Canada s.e.n.c.r.l.