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The Canadian Securities Exchange
220 Bay Street, 9th Floor
Toronto, Ontario, M5J 2W4

Dear Sirs:

Re: Preferred Dental Technologies Inc. (the "Issuer")

I am the filing solicitor for the Issuer. As such it is my opinion that the Issuer:

(i) is in good standing under and not in default of applicable corporate law;

(ii) is a reporting issuer or equivalent under the securities legislation of Alberta, British Columbia and Ontario and is not in default of any requirement of any jurisdiction in which it is a reporting issuer or equivalent;

(iii) has the corporate power and capacity to own its properties and assets, to carry on its business as it is currently being conducted, and to enter into the Listing Agreement and to perform its obligations thereunder; and

(iv) has taken all necessary corporate action to authorize the execution, delivery and performance of the Listing Agreement and that the Listing Agreement has been duly executed and delivered by the Issuer and constitutes a legal, valid and binding obligation of the Issuer, enforceable against the Issuer in accordance with its terms;

It is my opinion that the 4,200,000 Shares issued today for the closing of a private placement of 4,200,000 units at $0.05 per unit will be fully paid and non-assessable shares. Each unit consists of one share and one warrant exercisable to acquire one additional share ("Warrant Share") at a price of $0.10 per Warrant Share. It is also my opinion that upon receipt of the Warrant exercise price by the Issuer, the 4,200,000 Warrant Shares will be duly issued and fully paid and non-assessable shares.

Yours truly,

Joanne McClusky