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November 22, 2017

The Canadian Securities Exchange
220 Bay Street, 9th Floor
Toronto, Ontario, M5J 2W4

Dear Sirs:

Re: Preferred Dental Technologies Inc. (the "Issuer")

I am the filing solicitor for the Issuer. As such it is my opinion that the Issuer:

- (i) is in good standing under and not in default of applicable corporate law;
- (ii) is a reporting issuer or equivalent under the securities legislation of Alberta, British Columbia and Ontario and is not in default of any requirement of any jurisdiction in which it is a reporting issuer or equivalent;
- (iii) has the corporate power and capacity to own its properties and assets, to carry on its business as it is currently being conducted, and to enter into the Listing Agreement and to perform its obligations thereunder; and
- (iv) has taken all necessary corporate action to authorize the execution, delivery and performance of the Listing Agreement and that the Listing Agreement has been duly executed and delivered by the Issuer and constitutes a legal, valid and binding obligation of the Issuer, enforceable against the Issuer in accordance with its terms;

The Issuer has negotiated and signed an arms-length agreement to settle debt of \$15,000 by the issue of 125,000 units at \$0.012 per unit ("Unit") on November 22, 2017. Each Unit is composed of one share ("Share") and one warrant to purchase one additional Share at a price of \$0.25 per Share (the "Warrant Share") for a period expiring November 21, 2018.

It is my opinion that the 125,000 Shares issued are fully paid and non-assessable shares. It is also my opinion that upon receipt of the Warrant exercise price by the Issuer, the 125,000 Warrant Shares will be duly issued and fully paid and non-assessable shares.

Yours truly,

A handwritten signature in black ink, reading "Joanne McClusky", written in a cursive style.

Joanne McClusky