

FORM 6

CERTIFICATE OF COMPLIANCE

TO: CANADIAN SECURITIES EXCHANGE (“CSE”)

KWG RESOURCES INC. (the “**Issuer**”) hereby certifies to CSE
[Name of CSE Issuer]

that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all CSE Requirements (as defined in CSE Policy 1).

Date: August 1, 2017

Signed: “Bruce Hodgman”
(Signature)

Bruce Hodgman
(Print Name)

Vice-President
(Print Office)