



\_\_\_\_\_, 201\_\_\_\_

Canadian Securities Exchange  
220 Bay Street  
9<sup>th</sup> Floor  
Toronto, Ontario  
M5J 2W4

Dear Sirs/Mesdames:

**Re: Qualification for Listing of FinCanna Capital Corp. (the "Issuer")**

The Issuer hereby applies to have the common shares of the Issuer (the "**Shares**") qualified for listing, on the Canadian Securities Exchange (the "**CSE**").

There are currently 66,338,097 Shares issued and outstanding.

Please find enclosed, in duplicate, Form 1B Listing Application, Form 2A Listing Statement, Form 2B Listing Summary, executed Listing Agreement and the supporting documents set out in Appendix A to the Listing Application. Please note that a cheque representing the non-refundable portion of the application fee of \$3,500 plus HST/GST has already been submitted to the CSE.

Yours very truly,

**FinCanna Capital Corp.**

A handwritten signature in blue ink, appearing to be "A. H.", is written over a horizontal line.

Name:

Title: