

ST. ANTHONY GOLD CORP.
Suite 702 - 595 Howe Street
Vancouver, BC
V6C 2T5

October 20, 2021

Canadian Securities Exchange
220 Bay Street, 9th Floor
Toronto, Ontario
M5J 2E4

Dear Sirs:

Re: Shares for Debt - 500,000 Common Shares at a price of \$0.05 per share

Please be advised that St. Anthony Gold Corp. has received all proceeds from the subscriber to the above-noted transaction.

Yours truly,

St. Anthony Gold Corp.



Per: Peter Wilson, President