

ASCENT INDUSTRIES CORP.

FILED ON SEDAR

May 28, 2019

TO ALL REGULATORS AND EXCHANGES

RE: **ASCENT INDUSTRIES CORP.** (the "Issuer")
Notice of Meeting and Record Dates AMENDED

We advise the following with respect to the Issuer's upcoming Meeting of Security Holders

1	AMENDED Meeting Type	Special Meeting
2	Record Date for Notice of Meeting	May 1, 2019
3	Record Date for Voting (If Applicable)	May 1, 2019
4	Beneficial Ownership Determination Date	May 1, 2019
5	AMENDED Meeting Date	June 25, 2019
6	AMENDED Meeting Location	The "Meeting Room", Main Floor 200 Granville Street Vancouver, BC. V6C 1S4
7	Voting Securities Details	
8	Description (Class)	Common
9	ISIN / CUSIP	CA04365B1067 / 04365B106
10	Issuer sending proxy related materials directly to Non-Objecting Beneficial Owners (NOBO's)	NO
11	Issuer paying for delivery of Objecting Beneficial Owners (OBO's)	NO
12	Notice and Access	
	Beneficial Holders	NO
	Registered Holders	NO
13	Material Selection	S - Special

Yours Truly,

"Paul Dillman"

Paul Dillman, Chief Executive Officer and Director
Ascent Industries Corp.