

**SIXTH WAVE INNOVATIONS INC.**

**Suite 110 – 210 Waterfront Drive  
Bedford, Nova Scotia, B4A 0H3**

**Telephone No. (902) 835-0403 Fax No. (902) 492-0197**

**NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS**

**NOTICE IS HEREBY GIVEN THAT** the Annual General and Special Meeting (the “**Meeting**”) of shareholders of **SIXTH WAVE INNOVATIONS INC.** (the “**Company**”) will be held at Suite 110 - 210 Waterfront Drive, Bedford, Nova Scotia, B4A 0H3 on Wednesday, April 21, 2021 at 2:00 p.m. Atlantic Standard/Daylight time, for the following purposes:

1. To table the financial statements of the Company for its fiscal year ended August 31, 2020, together with the auditor’s report and related management discussion and analysis;
2. To elect directors of the Company for the ensuing year;
3. To appoint Davidson & Company LLP, Chartered Professional Accountants, as auditor of the Company for the ensuing year;
4. To consider and if deemed appropriate, pass, with or without variation, a resolution approving and ratifying the renewal of the Company’s rolling stock option plan;
5. To transact such other business as may properly come before the Meeting or any adjournment(s) thereof.

An Information Circular accompanies this Notice. The Information Circular contains details of matters to be considered at the Meeting. No other matters are contemplated, however any permitted amendment to or variation of any matter identified in this Notice may properly be considered at the Meeting. The Meeting may also consider the transaction of such other business as may properly come before the Meeting or any adjournment thereof.

**Registered shareholders who are unable to attend the Meeting in person and who wish to ensure that their shares will be voted at the Meeting are requested to complete, date and sign the enclosed form of proxy, or another suitable form of proxy, and deliver it in accordance with the instructions set out in the form of proxy and in the Information Circular.**

**Non-registered shareholders who plan to attend the Meeting must follow the instructions set out in the form of proxy or voting instruction form to ensure that their shares will be voted at the Meeting. If you hold your shares in a brokerage account you are not a registered shareholder.**

**Impact of COVID-19:** The Company is carefully monitoring the public health impact of the coronavirus (COVID-19) on a daily basis, and may decide to modify the date, time or location of the Meeting depending on the situation. Due to the current COVID-19 pandemic, the Company asks that Shareholders consider the advice and instructions of public health authorities when deciding whether to attend the Meeting in person. As of the date of this Information Circular, the government of the Province of Nova Scotia has enacted a declaration of emergency, as a result of which gatherings of more than ten people without social distancing, or 50% of the venue’s capacity, up to 100 people maximum, with implemented social distancing are prohibited. Access to the Meeting will, subject to the Company's by-laws, be limited to essential personnel and registered shareholders and duly appointed proxyholders entitled to attend and vote at the Meeting. In addition, visitors to Nova Scotia from provinces other than Prince Edward Island and New Brunswick are required to self-isolate for 14 days upon arrival, and travel from the United States and other countries outside of Canada is significantly restricted, and there can be no assurance that shareholders from countries other than Canada will be permitted to enter Canada to attend the Meeting. Depending upon the status of the pandemic at the time, the Company encourages registered shareholders and duly appointed proxyholders to not attend the Meeting in person. While we understand this could disrupt the travel plans of those who plan to attend the Meeting, our first priority is the health and safety of our communities, Shareholders, employees and other stakeholder. In the event we decide to modify the date, time or location of the Meeting, which may include holding the Meeting entirely by electronic means, telephone or other communication facilities. Shareholders will be notified and provided with additional details in a press release, at our website page [www.sixthwave.com](http://www.sixthwave.com) and pursuant to filings we make with the Canadian securities regulatory authorities. As always, the Company encourages Shareholders to vote their

**Common Shares prior to the Meeting following the instructions set out in the form of proxy or voting instruction form received by such Shareholders.**

**Regardless of whether or not you are able to be present at the Meeting, please date, sign and return the form of proxy accompanying this Notice of Meeting. To be effective, forms of proxy must be received by Computershare Investor Services Inc., 100 University Avenue, 8th Floor, Toronto, Ontario, M5J 2Y1, Attention: Proxy Department or by hand delivery at 3rd Floor, 510 Burrard Street, Vancouver, British Columbia V6C 3B9, in each case prior to 2:00 p.m. (AST) on April 19, 2021, or, in the case of any adjournment or postponement thereof, no less than 48 hours (excluding Saturdays, Sundays and holidays) prior to the time of such adjourned or postponed meeting.**

**Dated** at Bedford, Nova Scotia, effective March 23, 2021.

**BY ORDER OF THE BOARD**

*“Jonathan Gluckman”*

**Dr. Jonathan Gluckman**  
**Chief Executive Officer**