Notice of Annual General Meeting of Shareholders

TO: All holders of common shares of Armada Mercantile Ltd. (the "Company")

The Company will hold a 2017 and 2018 annual general meeting (the "Meeting") of our shareholders on November 22, 2018, at the Company offices located at 9575 Pinehurst Drive, Roseville, CA 95747. The 2017 meeting will start at **10:00 a.m.** (Pacific time) and 2018 meeting will start at **11:00 a.m.** (Pacific time) to transact business for the following purposes:

1. To set the number of Directors at three.

2. To elect Directors for the ensuing year.

3. To appoint Sam Mah, Inc. as Auditors of the Company for the ensuing year and authorizing the Directors to fix their remunerations.

4. To approve future private placements that require shareholder approval.

5. To ratify all previous acts and deeds of the Directors since the beginning of the last completed financial year.

6. To authorize the Directors to amend stock options.

7. To grant the proxyholder authority to vote at his/her discretion on any other business or amendment or variation to the previous resolutions.

8. Transact other business.

Shareholders of record at the close of business October 9, 2018 will be entitled to receive notice of, attend and vote at the Meeting.

An Information Circular prepared by our management, together with a form of proxy, accompany this Notice of Annual General Meeting and should be read in conjunction with this Notice.

DATED as of September 13, 2018.

BY ORDER OF THE BOARD

"Patrick Cole"
Patrick Cole, President