

NEXTLEAF SOLUTIONS LTD.

#304 – 68 Water Street
Vancouver, BC
V6B 1A4

April 12, 2021

Canadian Securities Exchange
First Canadian Place
100 King Street West
Suite 7210
Toronto, ON M5X 1E1

Dear Sirs/Mesdames:

**Re: Nextleaf Solutions Ltd. (the “Issuer”)
Confirmation of Receipt of Assets and Consideration**

Pursuant to section 2.7(a) of CSE Policy 6 – Distributions, the Issuer confirms that it has received the consideration for the issuance of common shares by the Issuer on today’s date, as described in the CSE Form 9 filed by the Issuer on today’s date.

Yours very truly,

NEXTLEAF SOLUTIONS LTD.

“Charles Ackerman”

Charles Ackerman, CFO