

**NEW WAVE ESPORTS CORP.**

February 7, 2020

Canadian Securities Exchange  
100 King Street West, Suite 7210  
Toronto, Ontario, M5X 1E1

Dear Sirs/Mesdames:

**Re: New Wave Esports Corp. (the “Company”)  
Acquisition of Even Matchup Gaming Inc.**

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Pursuant to Section 3.3 of Policy 6 of the Canadian Securities Exchange, we advise that the Company has completed the acquisition of all of the issued and outstanding shares of Even Matchup Gaming Inc., not previously held by the Company.

The terms of the acquisition are outlined in the Company’s Form 9 – *Notice of Proposed Issuance of Listed Securities* dated December 2, 2019.

Yours very truly,

**NEW WAVE ESPORTS CORP.**

“Trumbull Fisher”

Trumbull Fisher  
President