

NEW WAVE HOLDINGS CORP.

June 23, 2020

Canadian Securities Exchange
100 King Street West, Suite 7210
Toronto, Ontario, M5X 1E1

Dear Sirs/Mesdames:

**Re: New Wave Holdings Corp. (the “Company”)
Private Placement of Units**

Pursuant to Section 2.7(a) of Policy 6 of the Canadian Securities Exchange, the Company has issued an aggregate of 6,188,627 (the “Units”) at a price of \$0.33 per Unit on June 17, 2020. The Company hereby confirms receipt of aggregate subscription proceeds of \$2,042,246.91.

The terms of the acquisition are outlined in the Company’s Form 9 – *Notice of Proposed Issuance of Listed Securities* dated June 16, 2020.

Yours very truly,

NEW WAVE HOLDINGS CORP.

“Trumbull Fisher”

Trumbull Fisher
President