

FORM 2B

LISTING SUMMARY

Issuer Name: New Leaf Ventures Inc.		Listing Statement Date: April 28, 2020		
Descriptions of securities to be listed: Common Shares				
Address: Suite 2200 – 885 West Georgia Street, Vancouver, British Columbia, Canada, V6C 3E8		Brief Description of the Issuer's Business: Upon completion of the acquisition transaction, Issuer will acquire New Leaf USA Inc. (and its subsidiaries) through which the Issuer will provide consulting services, real property, intellectual property, equipment for lease and enhanced ancillary services to a licensed cannabis producer and processor.		
Company Contact: Michael Stier, President and Chief Executive Officer		Description of securities outstanding:		
Phone: 778-930-1321		Symbol NLV	Type Common	Number 30,072,547 (assuming completion of the acquisition transaction and the offering) 12,645,000 (prior to completion of the acquisition transaction and the offering)
Fax: N/A		If the Listing Statement was required to be filed because an event giving rise to material information has occurred that makes the previous Statement inaccurate or misleading, briefly describe the event: N/A		
E-mail: mike@newleafventuresinc.com		Dates of Press Release and Any Public Filings Concerning the Event: N/A		
Jurisdiction of Incorporation: British Columbia		Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled): September 13, 2019 (date of written resolutions in lieu of meeting)		
Website: N/A				
Fiscal Year End: December 31				

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January 2015

Financial Information as at: September 30, 2019		Board of Directors:	
	<u>Current</u>	<u>Name</u>	<u>Position</u>
Current Assets	\$73,897	Chris Cooper	Director
Working Capital	\$(247,265)	Lee White	Director to be appointed upon completion of the acquisition transaction
Total assets	\$73,897	Don Currie	Director
Long-term liabilities	\$0	Robert Colwell	Director to be appointed upon completion of the acquisition transaction
		Boris Gorodnitsky	Director to be appointed upon completion of the acquisition transaction
Shareholders' equity	(\$247,265)		

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