

FORM 1A

APPLICATION LETTER

NEW LEAF VENTURES INC.
Suite 2200 – 885 West Georgia Street
Vancouver, BC V6C 3E8

April 28, 2020

Canadian Securities Exchange
100 King Street West
Suite 7210
Toronto, Ontario
M5X 1E1

Dear Sirs/Mesdames:

Re: Qualification for Listing of New Leaf Ventures Inc. (the “Issuer”)

The Issuer hereby applies to have the following securities qualified for listing, on the Canadian Securities Exchange:

Common shares in the capital of the Issuer

Assuming completion of the acquisition transaction and the offering, there will be 30,072,547 shares issued and outstanding and 19,088,855 shares reserved for issuance. Prior to completion of the acquisition transaction and the offering, there are 12,645,000 shares issued and outstanding and 12,500,000 shares reserved for issuance.

Please find enclosed, in duplicate, Form 1B Listing Application, Form 2A Listing Statement, Form 2B Listing Summary, executed Listing Agreement, the supporting documents set out in Appendix A to the Listing Application. We confirm that the Issuer has sent a wire transfer to the CSE in the amount of \$10,500 (\$10,000 fee plus GST), representing the remainder of the application fee.

Yours very truly,

NEW LEAF VENTURES INC.

Per:



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