

# NETCOINS HOLDINGS INC.

## NETCOINS ANNOUNCES CONSOLIDATION

**Vancouver, British Columbia, October 15, 2019** - Netcoins Holdings Inc. (the “Company” or “Netcoins Holdings”) (CSE: NETC), announces a consolidation of the authorized and issued common shares of the Company (the “Common Shares”) on the basis of a one (1) post-consolidated Common Share for each twenty-five (25) pre-consolidation Common Shares (the “Consolidation”).

The Company currently has 121,414,610 issued and outstanding common shares and the Company will have approximately 4,856,584 common shares issued and outstanding post-consolidation. The exact number of post-consolidated common shares will vary depending on the treatment of fractional shares which will occur when each shareholder’s holdings in the Company are consolidated. Outstanding stock options and warrants would similarly be adjusted by the consolidation ratio.

The Company will not be changing its name and trading symbol in connection with the Consolidation.

A Letter of Transmittal with respect to the Consolidation will be mailed to the shareholders of the Company post consolidation describing the process by which shareholders may obtain new certificates representing their consolidated common shares.

The Company will provide further details in respect of the Consolidation in due course.

## ON BEHALF OF THE BOARD OF DIRECTORS

*“Kevin Ma”*

Kevin Ma,  
Chief Financial Officer

For information please contact Netcoins at 604-363-0411 or [ir@gonetcoins.com](mailto:ir@gonetcoins.com).

### **Cautionary Statement Regarding “Forward-Looking” Information**

*This information release contains certain forward-looking information. Such information involves known and unknown risks, uncertainties and other factors that may cause actual results, performance or achievements to be materially different from those implied by statements herein, and therefore these statements should not be read as guarantees of future performance or results. All forward-looking statements are based on the Company's current beliefs as well as assumptions made by and information currently available to it as well as other factors. Readers are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date of this press release. Due to risks and*

*uncertainties, including the risks and uncertainties identified by the Company in its public securities filings, actual events may differ materially from current expectations. The Company disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise.*

## Schedule "A"

### DECLARATION OF RESIDENCY – ATTN: CORPORATE ACTIONS

The common shares ("Common Shares") of BIG Blockchain Intelligence Group Inc. ("BIG") issuable to shareholders of Netcoins Holdings Inc. ("Netcoins") as a return of capital, previously approved by shareholders of Netcoins at an annual general and special meeting held on July 24, 2019. The Common Shares will not be delivered to any registered or beneficial holder of Netcoins common shares who is, or who appears to Netcoins, the Issuer or Capital Transfer Agency (the "Trustee") to be, a resident in the United States of America (the "Ineligible Jurisdictions").

Netcoins reserves the right to make a determination of residency in their sole discretion. **If a holder fails to declare that they do not reside in the Ineligible Jurisdictions by completing the appropriate box below and returning this declaration to the Trustee on or before September 9, 2019, they may be deemed to be ineligible on that date.** With respect to registered holders of Netcoins common shares whose address on the Netcoins shareholder register on **August 26, 2019** (the "Record Date") is in jurisdictions, other than the Ineligible Jurisdictions, Netcoins may consider such holders to be eligible holders. **If a broker or other Depository participant fails to provide the necessary declaration on behalf of their clients on or before September 9, 2019, the applicable beneficial holders of Netcoins common shares may be deemed to be ineligible on that date.**

The following form is for use by registered holders of Netcoins common shares. If you hold your common shares in Netcoins through a brokerage or other account through CDS Clearing and Depository Services Inc., the broker or other Depository will need to respond to the residency declaration on your behalf.

**Registered holders of Netcoins common shares who resides in the Ineligible Jurisdictions must complete and return this form.**

The undersigned hereby represents and warrants to Netcoins and the Trustee, and acknowledges that each is relying thereon, that the undersigned (and, if the undersigned holds Netcoins common shares on behalf of a beneficial owner, such beneficial owner) IS NOT a resident of the United States.

(If you fail to complete the form properly, and in full, you may be deemed to be a non-resident.)

Name of registered Holder (Please print): \_\_\_\_\_

Address of registered Holder: \_\_\_\_\_

Signature: \_\_\_\_\_

Witness Signature: \_\_\_\_\_

Name of Witness (Please print): \_\_\_\_\_

Return the completed declaration to the Trustee at:

**Capital Transfer Agency**  
**Suite 920, 390 Bay St.**  
**Toronto, ON M5H 2Y2**  
**Fax: 416-350-5008**  
**Email: [info@capitaltransferagency.com](mailto:info@capitaltransferagency.com)**

This declaration may be returned to the Trustee by delivery, regular mail, facsimile or by email.