

NEPRA FOODS INC.

September 28, 2023

Canadian Securities Exchange
100 King Street West, Suite 7210
Toronto, Ontario M5X 1E1

Dear Sirs/Mesdames:

**Re: NEPRA FOODS INC. (the “Company”)
Private Placement of Units at \$0.05 per Unit**

Pursuant to Section 6.2(7) of Policy 6 of the Canadian Securities Exchange, the Company hereby confirms that it completed a private placement of units of the Company (“Units”), consisting of the issuance of 12,201,100 Units at \$0.05 per Unit, for gross proceeds of \$610,055.00, as further outlined in the Company’s Form 9 – *Notice of Issuance or Proposed Issuance of Listed Securities* dated September 28, 2023.

Yours very truly,

NEPRA FOODS INC.



Name: Chadwick White
Title: CEO