

FORM 1A

APPLICATION LETTER

**NORTH VALLEY RESOURCES LTD.
255 Battle Street West
Kamloops, BC V2C 1G8**



March 2, 2021

Canadian Securities Exchange
100 King Street West
Suite 7210
Toronto, Ontario
M5X 1E1

Dear Sirs/Mesdames:

Re: Qualification for Listing of North Valley Resources Ltd. (the “Issuer”)

The Issuer hereby applies to have the following securities qualified for listing, on the Canadian Securities Exchange: Unlimited number of common shares.

There are currently 7,875,000 shares issued and outstanding and up to an additional 3,195,650 shares reserved for issuance.

Please find enclosed Form 1B Listing Application, a Preliminary Prospectus filed February 26, 2021, Form 2B Listing Summary, executed Listing Agreement, the supporting documents set out in Appendix A to the Listing Application and a cheque representing the non-refundable portion of the application fee plus HST/GST.

Yours very truly,

NORTH VALLEY RESOURCES LTD.

Per: "Ken Ellerbeck"
Name: Ken Ellerbeck
Title: Chief Executive Officer