

**EXMCEUTICALS INC.**

*NOT FOR RELEASE IN THE UNITED STATES OR TO U.S. NEWS WIRE SERVICES*

**NEWS RELEASE**

**EXMceuticals Inc. Announces \$4 Million Private Placement**

**March 14, 2019, Vancouver, British Columbia – EXMceuticals Inc. (CSE: EXM)** (the “Company”) is pleased to announce that it is offering, on a non-brokered private placement basis, up to 2,962,962 common shares at a price of \$1.35 per share for gross proceeds of up to \$4,000,000.

The Company has received \$1 million of subscriptions and will close on those subscriptions on March 15 as a first tranche closing. In connection with the first tranche the Company will pay finders fees of \$70,820 in cash and 52,460 warrants, with each warrant being exercisable at \$1.35 for a period of 18 months.

Proceeds from the offering will be used for capital expenditures and general working capital. All securities issued in connection with the offering will be subject to a 4 month hold period.

**ON BEHALF OF THE BOARD OF DIRECTORS OF EXMCEUTICALS INC.**

Michel Passebon, Chief Executive Officer and Director

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*The CSE has not reviewed and does not accept responsibility for the adequacy or accuracy of this release.*