FORM 5A

ANNUAL LISTING SUMMARY

Introduction

The requirement to file this Form 5A does not apply to NV Issuers. NV Issuers must file a Form 51-102F2 Annual Information Form.

This Annual Listing Summary must be posted on or before the day on which the Issuer's annual financial statements are to be filed under the Securities Act. This statement is not intended to replace the Issuer's obligation to separately report material information forthwith upon the information becoming known to management or to post the forms required by the Exchange Policies.

General Instructions

(a) Prepare this Annual Listing Summary using the format set out below. The sequence of questions must not be altered nor should questions be omitted or left unanswered. The answers to the following items must be in narrative form. When the answer to any item is negative or not applicable to the Issuer, state it in a sentence. The title to each item must precede the answer.

(b) The term "Issuer" includes the Listed Issuer and any of its subsidiaries.

(c) Terms used and not defined in this form are defined or interpreted in Policy 1 – Interpretation and General Provisions.

Listed Issuer Name: Nevis Brands Inc. **Website: N/A** **Listing Statement Date: March 18, 2026** **Description(s) of listed securities(symbol/type): NEVI**
Brief Description of the Issuer's Business: **Nevis Brands Inc. is a leading provider of cannabis beverage products, partnered with leading cannabis product manufacturers and distributors to enhance their product offerings.**
Description of additional (unlisted) securities outstanding: N/A
Jurisdiction of Incorporation: British Columbia, Canada

Fiscal Year End: November 30		
Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled): March 6, 2026		
Financial Information as at: November 30, 2025		
	Current (CAD$)	**Previous (CAD)**
Cash	**102,174**	**129,544**
Current Assets	**557,363**	**620,749**
Non-current Assets	**1,157,949**	**1,418,237**
Current Liabilities	**746,358**	**572,579**
Non-current Liabilities	**-**	**240,923**
Shareholders' equity	**968,954**	**1,225,484**
Revenue	**1,695,656**	**1,550,030**
Net loss	**(275,071)**	**(362,481)**
Net cash flow provided by (used in) operations	**62,102**	**(120,499)**

SUPPLEMENTARY INFORMATION

The supplementary information set out below must be provided when not included in the Schedules. If the required details are included in Schedule A or B, provide specific reference to the page or note.

A summary of supplementary information has been provided in the Issuer's audited annual financial statements for the year ended November 30, 2025 filed on www.sedarplus.com

1. Related party transactions

Provide disclosure of all transactions with a Related Person, including those previously disclosed on Form 10. Include in the disclosure the following information about the transactions with Related Persons:

(a) A description of the relationship between the transacting parties. Be as precise as possible in this description of the relationship. Terms such as affiliate, associate or related company without further clarifying details are not sufficient.

(b) A description of the transaction(s), including those for which no amount has been recorded.

(c) The recorded amount of the transactions classified by financial statement category.

(d) The amounts due to or from Related Persons and the terms and conditions relating thereto.
(e) Contractual obligations with Related Persons, separate from other contractual obligations.
(f) Contingencies involving Related Persons, separate from other contingencies.

A summary of related party transactions has been provided in the Issuer's audited annual financial statements for the year ended November 30, 2025 filed on www.sedarplus.com

2. Summary of securities issued and options granted during the period.

Provide the following information for the Listed Issuer's fiscal year:

(a) summary of securities issued during the period,

Date of Issue	Type of Security (common shares, convertible debentures, etc.)	Type of Issue (private placement, public offering, exercise of warrants, etc.)	Number	Price	Total Proceeds	Type of Consideration (cash, property, etc.)	Describe relationship of Person with Issuer (indicate if Related Person)	Commission Paid

Note: The above amounts are in CAD$.

(b) summary of options granted during the period,

Date	Number	Name of Optionee if Related Person and relationship	Generic description of other Optionees	Exercise Price	Expiry Date	Market Price on date of Grant
May 12, 2025	75,000	John Bell - Director	N/A	$0.05	May 12, 2030	$0.05
May 12, 2025	75,000	Vahan Ajamian - Director	N/A	$0.05	May 12, 2030	$0.05
May 12, 2025	75,000	Michael Urness - Director	N/A	$0.05	May 12, 2030	$0.05
May 12, 2025	75,000	John Kueber – CEO and Director	N/A	$0.05	May 12, 2030	$0.05

Note: The above amounts are in CAD$.

3. Summary of securities as at the end of the reporting period.

Provide the following information in tabular format as at the end of the reporting period:

(a) description of authorized share capital including number of securities outstanding for each class, dividend rates on preferred shares and whether or not cumulative, redemption and conversion provisions,

The authorized share capital of the Company consists of an unlimited number of common shares without par value.

(b) description of options, warrants and convertible securities outstanding, including number or amount, exercise or conversion price and expiry date, and any recorded value, and

The options outstanding at November 30, 2025 are as follows:

Expiry Date	Outstanding	Exercisable	Weighted Average Exercise Price ($)	Weighted Average Remaining Contractual Life (Years)
April 20, 2026	80,000	80,000	0.40	0.39
March 1, 2029	250,000	250,000	0.12	3.25
July 16, 2029	200,000	100,000	0.13	3.63
May 12, 2030	300,000	300,000	0.05	4.45
July 6, 2033	1,990,000	1,990,000	0.10	7.60
	2,820,000	2,720,000	0.11	6.39

Note: The above amounts are in CAD$.

The warrants outstanding at November 30, 2025 are as follows:

Expiry Date	Number Outstanding	Weighted Average Exercise Price ($)	Weighted Average Remaining Contractual Life (Years)

Note: The above amounts are in CAD$.

(c) number of shares in each class of shares subject to escrow or pooling agreements or any other restriction on transfer.

At November 30, 2025, Nevis Brands Inc. does not have any shares subject to escrow or pooling agreements or any other restriction on transfer.

4. List the names of the directors and officers and include the position(s) held and the date of appointment, as at the date this report is signed and filed.

Name	Position	Date of Appointment
Harold Forzley	CFO	May 4, 2021
John Kueber	CEO, Director	June 12, 2023
John Bell	Director	June 12, 2023
Michael Urness	Director	July 10, 2024
Vahan Ajamian	Director	June 12, 2023

5. Financial Resources

a) State the business objectives that the Issuer expects to accomplish in the forthcoming 12-month period;

- ***Deepen sales relationships in 10 different state territories***
- ***Develop 5 additional new products***
- ***Develop revenue of Hemp Derived THC products***

b) Describe each significant event or milestone that must occur for the business objectives in (a) to be accomplished and state the specific time period in which each event is expected to occur and the costs related to each event;

Initiatives	Timing	Investment	Details
Develop sales in newer markets such as NM, AZ and IL	April 2026	$20,000	Invest in onsite ambassadors and events.
Launch new beverage brand	May 2026	$25,000	Invest in online marketing and online influencers to sell new products online
Launch additional products in Washington	Sept 2026	$15,000	Develop new formulations with consultants, food scientists

Note: The above amounts are in USD$.

c) Disclose the total funds available to the Issuer and the following breakdown of those funds:

The Company will fund the above initiatives using cash flow from operations

(i) the estimated consolidated working capital (deficiency) as of the most recent month end prior to filing the Listing Statement, and

The estimated consolidated working capital deficiency as at February 28, 2026 was CAD$211,287.

(ii) the total other funds, and the sources of such funds, available to be used to achieve the objectives and milestones set out in paragraphs (a) and (b); and

At November 30, 2025, the Company had consolidated cash of CAD$102,174 and Receivables of CAD$225,180 which together with projected sales of USD$1,591,000 for fiscal 2026 will be sufficient to achieve the objectives and milestones listed above.

(iii) describe in reasonable detail and, if appropriate, using tabular form, each of the principal purposes, with approximate amounts, for which the funds available described under the preceding paragraph will be used by the Issuer

Initiatives	Timing	Investment	Details
Develop sales in newer markets such as NM, AZ and IL	April 2026	$20,000	Invest in onsite ambassadors and events.
Launch new beverage brand	May 2026	$25,000	Invest in online marketing and online influencers to sell new products online
Launch additional products in Washington	Sept 2026	$15,000	Develop new formulations with consultants, food scientists

Note: The above amounts are in USD$.

6. Status of Operations

During the fiscal year, did the Listed Issuer

(a) reduce or impair its principal operating assets; or

(b) cease or substantively reduce its business operations with respect to its stated business objectives in the most recent Listing Statement?

Provide details:

No.

7. Business Activity

a) Activity for a mining or oil and gas Listed Issuer

(i) For the most recent fiscal year, did the Listed Issuer have positive cash flow, significant revenue from operations, or $50,000 in exploration or development expenditures?

Provide details: ***N/A***

(ii) If the response to (i) above is “no”, for the three most recent fiscal years did the Listed Issuer have an aggregate of $100,000 in exploration or development expenditures?

Provide details: ***N/A***

b) Activity for industry segments other than mining or oil & gas

(i) For the most recent fiscal year, did the Listed Issuer have positive cash flow, or $100,000 in revenue from operations or $100,000 in development expenditures?

Provide details: ***Yes. Cash at November 30, 2025: CAD$102,174; revenue for the year ended November 30, 2025: CAD$1,695,656.***

(ii) If the response to (i) above is “no”, for the three most recent fiscal years, did the Listed Issuer have either $200,000 in operating revenues or $200,000 in expenditures directly related to the development of the business?

Provide details: ***N/A as answer to (i) above is yes.***

SCHEDULE A: **AUDITED ANNUAL FINANCIAL STATEMENTS**

SCHEDULE B: MANAGEMENT DISCUSSION AND ANALYSIS

Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Annual Listing Summary.

2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.

3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).

4. All of the information in this Form 5A Annual Listing Statement is true.

Dated March 18, 2026.

John Kueber
Name of Director or Senior Officer

(s) John Kueber
Signature

CEO and Director
Official Capacity

Issuer Details Name of Issuer **Nevis Brands Inc.**	For Year Ended **November 30, 2025**	Date of Report YY/MM/D **2026/03/18**
Issuer Address **1900 Airport Way S, Suite 201**		
City/Province/Postal Code **Seattle, WA 98134**	Issuer Fax No. **N/A**	Issuer Telephone No. **425 380-2151**
Contact Name **John Kueber**	Contact Position **CEO and Director**	Contact Telephone No. **206-510-2941**
Contact Email Address **John@nevisbrands.com**	Web Site Address **N/A**	