



Computershare Investor Services Inc.
3rd Fl., 510 Burrard Street, Vancouver, BC V6C 3B9

April 29, 2020

Canadian Securities Exchange
220 Bay Street, 9th Floor
Toronto, Ontario
M5J 2W4

Dear Sir/Madam:

Re: PAC ROOTS CANNABIS CORP.
CUSIP: 69375L105
ISIN: CA69375L1058

This letter will serve to confirm that Computershare acts as Transfer Agent and Registrar for the common shares of the above-noted Company in the city of Vancouver.

The Company now uses generic certificates which meet the requirements of the STAC Generic Certificate program (see attached sample) and we hereby confirm that our offices have sufficient supply of blank generic certificates and are in a position to carry out transfers, exchanges and make prompt delivery of certificates within the time frame prescribed by the Exchange.

We undertake to provide the exchange with a copy of each treasury order within five business days after any issuances out of treasury.

Please contact me if you require any further information.

Regards,

A handwritten signature in black ink, appearing to read 'Jessica de la Torre', written over a light blue horizontal line.

Jessica de la Torre
Relationship Manager, Emerging Issuer Solutions
Computershare
3rd Floor, 510 Burrard Street, Vancouver, B.C. V6C 3B9
T 1 604 661-9485
F 1 604 661-9401

Encl.