



**FORM 1A**

**APPLICATION LETTER**

**NEW BREAK RESOURCES LTD.**

**June 22, 2022**

Canadian Securities Exchange  
100 King Street West  
Suite 7210  
Toronto, Ontario  
M5X 1E1

Dear Sirs/Mesdames:

**Re: Qualification for Listing of common shares of New Break Resources Ltd. (the "Issuer")**

The Issuer hereby applies to have the following securities qualified for listing, on the Canadian Securities Exchange: the common shares ("**Shares**") of the Issuer.

There are currently 39,030,750 Shares issued and outstanding and 12,399,200 Shares reserved for issuance, pursuant to the exercise of 8,899,200 outstanding warrants and 3,500,000 outstanding options.

Please find enclosed, in duplicate, Form 1B Listing Application, Form 2A Listing Statement, Form 2B Listing Summary, executed Listing Agreement, the supporting documents set out in Appendix A to the Listing Application.

Yours very truly,

**New Break Resources Ltd.**

Per: "Michael Farrant"

Name: Michael Farrant  
Title: President and CEO