

**FORM 51-102F3**

**MATERIAL CHANGE REPORT**

**1. Name and Address of Company**

Myriad Metals Corp.  
#600-1090 West Georgia Street  
Vancouver, British Columbia V6E 3V7

**2. Date of Material Change**

July 7, 2020

**3. News Release**

The news release announcing the material change was disseminated on July 7, 2020, through Newsfile. The news release was also filed with the British Columbia, Alberta and Ontario Securities Commissions on SEDAR.

**4. Summary of Material Change**

Myriad Metals Corp. (“Myriad” or the “Company”) closed its previously announced non-brokered private placement financing (see the Company’s press release dated June 5, 2020) under which it has raised gross proceeds of \$200,000 through the issuance of 3,333,335 common shares at a price of \$0.06 per common share.

**5.1 Full Description of Material Change**

Myriad Metals Corp. closed its previously announced non-brokered private placement financing (see the Company’s press release dated June 5, 2020) under which it has raised gross proceeds of \$200,000 through the issuance of 3,333,335 common shares at a price of \$0.06 per common share. Insiders of the Company purchased 666,667 shares under the financing. No finder’s fees were paid and no finder’s warrants were issued in connection with the financing. The shares issued under the financing will be subject to a four month hold period, expiring November 8, 2020, in accordance with applicable Canadian securities laws. The Company will use the proceeds of the financing for general working capital.

**5.2 Disclosure for Restructuring Transactions**

N/A

**6. Reliance on subsection 7.1(2) of National Instrument 51-102**

Not applicable.

**7. Omitted Information**

No information has been intentionally omitted from this material change report.

**8. Executive Officer**

Peter Smith, CEO  
778.999.7030

**9. Date of Report**

July 7, 2020