

FORM 7

MONTHLY PROGRESS REPORT

Name of CSE Issuer: **St-Georges Platinum and Base Metals Ltd**

Trading Symbol: SX

Number of Outstanding Listed Securities: 51,889,045

Date: August 8, 2016

1. Report on Business

St-Georges is developing new technologies to solve the biggest environmental problems in the mining industry. If these new technologies are successful, they should improve the financial bottom line of current mining producers. The potential success of these technologies would also involve upgrading certain current known metal resources to economic status while addressing the environmental and social acceptability issues.

The Company also explores for Nickel on the Julie Nickel Project on Quebec's North Shore. Headquartered in Montreal, St-Georges' stock is listed on the CSE under the symbol SX, on the US OTC under the Symbol SXOOF and on the Frankfurt Stock Exchange under the symbol 85G1.

2. Other Corporate matters

Grant of Stock Options

On July 21, 2016 St-Georges announced that it granted a total of 3,100,000 incentive stock options to the board of directors, management and a consultant. The options have a 5 year-term and an exercise price of \$0.075.

Binding MOU with Platypus Mineral Ltd related to Le Royal Lithium Project

On July 27, 2016 St-Georges announced that it had signed a binding Memorandum of Understanding to acquire Le Royal lithium prospect located approximately 30 km north of the city of Val d'Or in Quebec. St-Georges is acquiring the prospect jointly with Platypus Minerals Ltd. (ASX: PLP) on an initial 30:70 relative basis.

Samples were collected and sent to the lab, and the Companies are awaiting a report from an independent geologist, which will determine whether they will proceed with the option.

Subsequently, on August 3 2016, St-Georges and Platypus announced the agreement on formal terms of the joint venture between the two companies to develop the Le Royal

Lithium Project in which St-Georges now has the opportunity to increase its total ownership up to 50%.

Investor Relations Contracts

In January 2014, St-Georges entered a contract with **Agora International Enterprises Corp**, but it was suspended with 5 months remaining to the agreement. On August 1, 2016 the contract was reactivated and extended for a full year. St-Georges agreed for \$50,000 + HST to be paid via Shares for Services with minimum conversion prices, or cash for the period August 1, 2016 to July 30, 2017.

St-Georges entered an agreement with **Momentum PR** for investor relations services for the period July 30, 2016 to July 29, 2017. The company agreed to pay \$ 5,500 per month in cash or via Shares for Services with minimum conversion prices. St-Georges will further issue to Momentum IR 200,000 stock options vested over 12 months with a strike price of \$0.075.

St-Georges entered an agreement with **Paradox Public Relations Inc.** in order to provide punctual services, like investment conference support, special communications events, etc., for the period July 30, 2016 to January 31, 2017. The company agreed to pay \$20,000 and issue 200,000 stock options vested over 12 months with a strike price of \$0.075 for the services of Paradox PR.

All aforementioned options will be issued during the month of August.

Oversea Financial Communications

St-Georges entered into an agreement with **E.D.I. Global Advisors S.A.** on July 28th 2016. E.D.I. will provide St-Georges with special events organisation and Financial community communications in the Asia-Pacific region and in certain European markets. The company agreed to pay \$12,500 per quarters in cash or via Shares for Services with minimum conversion prices. St-Georges will further issue to E.D.I. 200,000 stock options vested over 12 months with a strike price of \$0.075.

Aforementioned options will be issued during the month of August.

3. Summary of activities:

- New Contracts in July 2016: See Note 2 above
- There were no contract terminations or financing cancellations in July 2016.
- No new acquisition of asset in July 2016.
- Acquisition of new customers or loss of customers: none in July 2016.

- Brand names, circulation lists, copyrights, franchises, licenses, patents, software, subscription lists and trade-marks: no new developments to be described in July 2016.
- Employee hiring, terminations or lay-offs: The Company currently works with consultants and sub-contractors.
- Labour disputes: not applicable.
- **Legal proceedings:** On January 6, 2016 the Company was notified of a lawsuit initiated by its former CFO, Mr. Vivian Doyle Kelly for unpaid invoices. The plaintiff is claiming \$60,767.97 in unpaid invoices for his consulting services as CFO. The company intends to contest portions of these claims and the overall status of the payment scheduled. The lawsuit is ongoing as of this date.
- **Indebtedness incurred or repaid by the Issuer:**

On July 26, 2016, St-Georges **agreed to pay \$10,000** to Langlois, Kronstrom Desjardins (LKD) its former law firm in order **to settle a payable account due of \$32,868.08** that was accrued for more than 3 years.

On July 20, 2016, St-Georges signed a one-year promissory note bearing a 2% monthly interest in the amount of **\$28,113.35** in favour of **Agat Laboratories**, the laboratory analysis provider of the Company, in order to settle payable accrued since December 2014.
- Options, warrants and shares issuances: Refer to section 2
- Loans to Related Parties: none in July 2016
- The board of directors is as follows:
 - Frank Dumas, President, CEO & Director
 - Mark Billings, Chairman & Director
 - Herb Duerr, Director
 - Wei-Tek Tsai, Director
 - Enrico Di Cesare, Director
 - Gary Johnson, Director

Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there was no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to CSE that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in

National Instrument 14-101) and all CSE Requirements (as defined in CSE Policy 1).

4. All of the information in this Monthly Progress Report is true.

August 08, 2016

(Signed)

Frank Dumas

President, CEO & Director

<i>Issuer Details</i> Name of Issuer: St-Georges PLATINUM & BASE METALS Ltd	For Month July 2016	Date of Report 08 August 2016
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