

FORM 7

MONTHLY PROGRESS REPORT

September, 2020

Name of Listed Issuer: **Global Li-Ion Graphite Corp. (the “Issuer”)**

Trading Symbol: **LION**

Number of Outstanding Listed Securities: **58,784,366 common shares**

Date: **October 5, 2020**

Report on Business

1. Provide a general overview and discussion of the development of the Issuer’s business and operations over the previous month. Where the Issuer was inactive disclose this fact.

On September 3, 2020, the Issuer announced it has completed the non-brokered private placement through the issuance of 9,000,684 units (the "Units") at a price of CDN\$0.06 per Unit for gross proceeds of CDN\$540,041. Each Unit consists of one common share in the capital of the Issuer (a “Share”) and one whole transferable common share purchase warrant (a “Warrant”). Each whole Warrant is exercisable to acquire one Share at an exercise price of CDN\$0.10 per Share until September 3, 2022 which is 24 months from the date of issuance.

On September 22, 2020, the Issuer announced it has entered into a letter agreement with Grupo Minero Diflor S.A. de C.V. a private Mexican Issuer to acquire a 100% interest in the MVZ Silver-Gold Mine Property in Chihuahua Mexico (the “Property”). The 1200 hectare Property hosts 3 past producing silver-gold deposits, El Moro, La Virginia and La Zorra (MVZ Property). The Property is situated within Grupo Minero Diflor’s Pajarito Project which covers a 10 X 25 km, fault-bounded exposure of older sediments and intrusives surrounded by voluminous younger post-mineral rhyolites. The Pajarito Project covers a large mineral system with widespread epithermal mineralization and multiple examples of porphyrystyle potassic and propylitic alteration. The older rocks are broadly altered and host artisanal mines. In the silver dominant MVZ triangle, breccia and intense shear-hosted sulfide mineralization has silver values.

2. Provide a general overview and discussion of the activities of management.
See time 1 above.

3. Describe and provide details of any new products or services developed or offered. For resource companies, provide details of new drilling, exploration or production programs and acquisitions of any new properties and attach any mineral or oil and gas or other reports required under Ontario securities law.

None.

4. Describe and provide details of any products or services that were discontinued. For resource companies, provide details of any drilling, exploration or production programs that have been amended or abandoned.

None.

5. Describe any new business relationships entered into between the Issuer, the Issuer's affiliates or third parties including contracts to supply products or services, joint venture agreements and licensing agreements etc. State whether the relationship is with a Related Person of the Issuer and provide details of the relationship.

None.

6. Describe the expiry or termination of any contracts or agreements between the Issuer, the Issuer's affiliates or third parties or cancellation of any financing arrangements that have been previously announced.

None.

7. Describe any acquisitions by the Issuer or dispositions of the Issuer's assets that occurred during the preceding month. Provide details of the nature of the assets acquired or disposed of and provide details of the consideration paid or payable together with a schedule of payments if applicable, and of any valuation. State how the consideration was determined and whether the acquisition was from or the disposition was to a Related Person of the Issuer and provide details of the relationship.

None.

8. Describe the acquisition of new customers or loss of customers.

None.

9. Describe any new developments or effects on intangible products such as brand names, circulation lists, copyrights, franchises, licenses, patents, software, subscription lists and trade-marks.

The Issuer has initiated marketing of the company on all social media channels.

10. Report on any employee hirings, terminations or lay-offs with details of anticipated length of lay-offs.

None.

11. Report on any labour disputes and resolutions of those disputes if applicable.

None.

12. Describe and provide details of legal proceedings to which the Issuer became a party, including the name of the court or agency, the date instituted, the principal parties to the proceedings, the nature of the claim, the amount claimed, if any, if the proceedings are being contested, and the present status of the proceedings.

None.

13. Provide details of any indebtedness incurred or repaid by the Issuer together with the terms of such indebtedness.

None.

14. Provide details of any securities issued and options or warrants granted.

Security	Number Issued	Details of Issuance	Use of Proceeds⁽¹⁾
Units, consisting of 1 common share and 1 transferable share purchase warrant	9,000,684 common shares 9,000,684 warrants	Issued at a price of \$0.06 per Unit	General working capital

15. Provide details of any loans to or by Related Persons.

None.

16. Provide details of any changes in directors, officers or committee members.

None.

17. Discuss any trends which are likely to impact the Issuer including trends in the Issuer's market(s) or political/regulatory trends.

The Graphite sector is growing rapidly and is expected to continue to trend upwards. The Diamond sector remains very slow.

As the outbreak of the coronavirus "COVID-19" pandemic continues to evolve, it has impacted the Company's plans and activities. COVID-19 has had a significant impact on businesses through the restrictions put in place by the Canadian, provincial and municipal governments regarding travel, business operations and isolation/quarantine orders. There can be no assurance that the Company will not be impacted by unfortunate circumstances that may be brought about by the COVID-19 pandemic on global financial markets which may result in reduced resource prices, share prices and financial liquidity and therefore may limit the financing capital available. While the extent of the impact is unknown, the Issuer's employees continue to work from home.

Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there were is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CSE Policy 1).
4. All of the information in this Form 7 Monthly Progress Report is true.

Dated October 5, 2020.

John Roozendaal
Name of Director or Senior Officer

"John Roozendaal"
Signature

Director, President and CEO
Official Capacity

Issuer Details	For Month End	Date of Report
Name of Issuer		
Global Li-Ion Graphite Corp.	September 2020	2020/10/05
Issuer Address		
Suite 908 – 510 Burrard Street		
City/Province/Postal Code	Issuer Fax No.	Issuer Telephone No.
Vancouver, BC V6C 3A8	(604) 682.1666	(604) 608.6314
Contact Name	Contact Position	Contact Telephone No.
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