

FORM 7

MONTHLY PROGRESS REPORT

February 2019

Name of Listed Issuer: **Global Li-Ion Graphite Corp. (the “Issuer”)**

Trading Symbol: **LION**

Number of Outstanding Listed Securities: **46,771,182 common shares**

Date: **April 2, 2019**

Report on Business

1. Provide a general overview and discussion of the development of the Issuer’s business and operations over the previous month. Where the Issuer was inactive disclose this fact.

During the month of February 2019, the Issuer continued its work position on its Chedic Graphite Project and strategic planning for development of its Ambato Arana project in Madagascar.

On February 8, 2019, the Issuer announced non-brokered private placement at \$0.10 per unit. On February 12, the Issuer closed non-brokered private placement, generating gross proceeds of \$609,600 by issuance of 6,096,000 units.

On February 14, 2019, the Issuer announced it has signed a MOU with Swiss EMX, a Private Swiss Company, to enter into an offtake agreement to supply Graphite from the Ambato-Arana graphite project in Madagascar.

On February 19, 2018, the Issuer welcomed Mr.Sam Malin to the Board of Directors.

On February 28, 2019 the Issuer announced that Swiss EMX has notified LION it will proceed with the launch of its ground-breaking Graphite Token.

2. Provide a general overview and discussion of the activities of management.

None.

3. Describe and provide details of any new products or services developed or offered. For resource companies, provide details of new drilling, exploration or production programs and acquisitions of any new properties and attach any mineral or oil and gas or other reports required under Ontario securities law.

None.

4. Describe and provide details of any products or services that were discontinued. For resource companies, provide details of any drilling, exploration or production programs that have been amended or abandoned.

None.

5. Describe any new business relationships entered into between the Issuer, the Issuer's affiliates or third parties including contracts to supply products or services, joint venture agreements and licensing agreements etc. State whether the relationship is with a Related Person of the Issuer and provide details of the relationship.

None.

6. Describe the expiry or termination of any contracts or agreements between the Issuer, the Issuer's affiliates or third parties or cancellation of any financing arrangements that have been previously announced.

None.

7. Describe any acquisitions by the Issuer or dispositions of the Issuer's assets that occurred during the preceding month. Provide details of the nature of the assets acquired or disposed of and provide details of the consideration paid or payable together with a schedule of payments if applicable, and of any valuation. State how the consideration was determined and whether the acquisition was from or the disposition was to a Related Person of the Issuer and provide details of the relationship.

None.

8. Describe the acquisition of new customers or loss of customers.

None.

9. Describe any new developments or effects on intangible products such as brand names, circulation lists, copyrights, franchises, licenses, patents, software, subscription lists and trade-marks.

The Issuer has initiated marketing of the company on all social media channels.

10. Report on any employee hirings, terminations or lay-offs with details of anticipated length of lay-offs.

None.

11. Report on any labour disputes and resolutions of those disputes if applicable.

None.

12. Describe and provide details of legal proceedings to which the Issuer became a party, including the name of the court or agency, the date instituted, the principal parties to the proceedings, the nature of the claim, the amount claimed, if any, if the proceedings are being contested, and the present status of the proceedings.

None.

13. Provide details of any indebtedness incurred or repaid by the Issuer together with the terms of such indebtedness.

None.

14. Provide details of any securities issued and options or warrants granted.

Security	Number Issued	Details of Issuance	Use of Proceeds⁽¹⁾

15. Provide details of any loans to or by Related Persons.

None.

16. Provide details of any changes in directors, officers or committee members.

On February 19, 2018, the Issuer welcomed Mr.Sam Malin to the Board of Directors.

17. Discuss any trends which are likely to impact the Issuer including trends in the Issuer's market(s) or political/regulatory trends.

The Graphite sector is growing rapidly and is expected to continue to trend upwards. The Diamond sector remains very slow.

Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there were is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CSE Policy 1).
4. All of the information in this Form 7 Monthly Progress Report is true.

Dated April 2, 2019.

John Roozendaal
Name of Director or Senior
Officer
"John Roozendaal"
Signature
Director, President and CEO
Official Capacity

Issuer Details	For Month End	Date of Report
Name of Issuer		
Global Li-Ion Graphite Corp.	February 2019	2019/04/02
Issuer Address		
Suite 908 – 510 Burrard Street		
City/Province/Postal Code	Issuer Fax No.	Issuer Telephone No.
Vancouver, BC V6C 3A8	(604) 682.1666	(604) 608.6314
Contact Name	Contact Position	Contact Telephone No.
Jason Walsh	Chairman	(604) 608.6314
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