

## FORM 7

### MONTHLY PROGRESS REPORT

Name of Listed Issuer: WIKILEAF TECHNOLOGIES INC. (the "Issuer").

Trading Symbol: WIKI

Number of Outstanding Listed Securities: 144,860,165 Common Shares

25,094,681 CS Purchase Warrants

Date: Sep 15, 2021

This Monthly Progress Report must be posted before the opening of trading on the fifth trading day of each month. This report is not intended to replace the Issuer's obligation to separately report material information forthwith upon the information becoming known to management or to post the forms required by Exchange Policies. If material information became known and was reported during the preceding month to which this report relates, this report should refer to the material information, the news release date, and the posting date on the Exchange website.

This report is intended to keep investors and the market informed of the Issuer's ongoing business and management activities that occurred during the preceding month. Do not discuss goals or future plans unless they have crystallized to the point that they are "material information" as defined in the Policies. The discussion in this report must be factual, balanced, and non-promotional.

#### **Report on Business**

1. Provide a general overview and discussion of the development of the Issuer's business and operations over the previous month. Where the Issuer was inactive disclose this fact.

Month-over-month site traffic at wikileaf.com in August 2021 was slightly lower compared to July 2021 results. The traffic decline is likely due to Google core algorithm updates and significant growth in competitive websites.

#### August 2021 Highlights

Wikileaf Site Traffic: -0.4% m/m

Page Views: -2.4% m/m

Dispensaries on Site: 8,343 +0% m/m

2. Provide a general overview and discussion of the activities of management.

The Issuer contracted a third-party service provider on March 25, 2021, to conduct a detailed audit of the Company's website. The primary services outlined in the contract include a refactoring and consolidating of the backend code of the website and to create a plan and recommendations for future infrastructure and migration implementation plans. This project is now virtually complete with extensive changes and updates to the website implemented.

3. Describe and provide details of any new products or services developed or offered. For resource companies, provide details of new drilling, exploration or production programs and acquisitions of any new properties and attach any mineral or oil and gas or other reports required under Ontario securities law.

The Issuer has launched a series of entertaining podcasts adding another point of engagement for site users. The first episode of the 'Highly Unlikely' podcast series, hosted by Alex Gettlin, was released on the website on April 5<sup>th</sup>. A total of eight podcasts in this series have now been released with the final episode released on June 1<sup>st</sup>. As well, another podcast, 'Hip Hop History High', hosted by comedian Donnell Rawlings has now been launched with six episodes released as of September 9<sup>th</sup>, 2021. These engaging and hilarious podcasts are expected to generate additional visitors to the Issuer's website.

4. Describe and provide details of any products or services that were discontinued. For resource companies, provide details of any drilling, exploration or production programs that have been amended or abandoned.

None Noted

5. Describe any new business relationships entered into between the Issuer, the Issuer's affiliates or third parties including contracts to supply products or services, joint venture agreements and licensing agreements etc. State whether the relationship is with a Related Person of the Issuer and provide details of the relationship.

See section 7 below.

6. Describe the expiry or termination of any contracts or agreements between the Issuer, the Issuer's affiliates or third parties or cancellation of any financing arrangements that have been previously announced.

See section 7 below.

7. Describe any acquisitions by the Issuer or dispositions of the Issuer's assets that occurred during the preceding month. Provide details of the nature of the assets acquired or disposed of and provide details of the consideration paid or payable together with a schedule of payments if applicable, and of any valuation. State how the consideration was determined and whether the acquisition was from or the disposition was to a Related Person of the Issuer and provide details of the relationship.

On August 4<sup>th</sup>, 2021, the Issuer announced that Fire & Flower Holdings Corp. (TSX:FAF) (OTCQX: FFLWF) and its subsidiary Hifyre Inc. will acquire certain assets from subsidiaries of the Issuer in a CDN \$7.5 million all-stock deal. The total purchase price will be compensated in the form of Fire & Flower shares. Under the asset purchase agreement, Fire & Flower will obtain specific digital assets and intellectual property rights of the Issuer. The transaction closed September 15<sup>th</sup>, 2021.

The Issuer held its annual general meeting on September 8, 2021. All motions presented to the shareholder were approved including the election of the four (4) nominees proposed as directors and the shareholder resolution approving the previously announced sale of all of Wikileaf's digital assets to Hifyre Inc. and Fire & Flower Holdings Corp. (TSX: FAF) (OTCQX: FFLWF) each as further described in the Company's Management Information Circular dated August 9, 2021. Votes representing 71,151,616 shares were cast, representing 49.12% of the issued and outstanding shares at the record date.

8. Describe the acquisition of new customers or loss of customers.  
None Noted
9. Describe any new developments or effects on intangible products such as brand names, circulation lists, copyrights, franchises, licenses, patents, software, subscription lists and trade-marks.  
None Noted
10. Report on any employee hirings, terminations or lay-offs with details of anticipated length of lay-offs.  
None Noted
11. Report on any labour disputes and resolutions of those disputes if applicable.  
None noted
12. Describe and provide details of legal proceedings to which the Issuer became a party, including the name of the court or agency, the date instituted, the principal parties to the proceedings, the nature of the claim, the amount claimed, if any, if the proceedings are being contested, and the present status of the proceedings.  
None Noted
13. Provide details of any indebtedness incurred or repaid by the Issuer together with the terms of such indebtedness.  
None Noted
14. Provide details of any securities issued and options or warrants granted.

None Noted

15. Provide details of any loans to or by Related Persons.

None Noted

16. Provide details of any changes in directors, officers or committee members.

None Noted

17. Discuss any trends which are likely to impact the Issuer including trends in the Issuer's market(s) or political/regulatory trends.

None Noted.

### **Certificate Of Compliance**

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there were no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 7 Monthly Progress Report is true.

Dated September 15, 2021

Mike Best

Name of Director or Senior  
Officer



Signature

Chief Financial Officer

Official Capacity

<b>Issuer Details</b>		For Month End	Date of Report
Name of Issuer <b>Wikileaf Technologies Inc.</b>		<b>August 2021</b>	YY/MM/D <b>21/09/15</b>
Issuer Address <b>33530 1st Way S</b>			
City/Province/Postal Code <b>Federal Way, WA</b>		Issuer Fax No. ( )	Issuer Telephone No. <b>(613) 293-4817</b>
Contact Name <b>Mike Best</b>		Contact Position <b>CFO</b>	Contact Telephone No. <b>(613) 293-4817</b>
Contact Email Address <b>mike@wikileaf.com</b>		Web Site Address <b>www.wikileaf.com</b>	