

FORM 7

MONTHLY PROGRESS REPORT

Name of CSE Issuer: **St-Georges Platinum and Base Metals Ltd**

Trading Symbol: SX

Number of Outstanding Listed Securities: 63,320,415

Date: **November 1st, 2017**

1. Report on Business

St-Georges is developing new technologies to solve the biggest environmental problems in the mining industry. If these new technologies are successful, they should improve the financial bottom line of current mining producers. The potential success of these technologies would also involve upgrading certain current known metal resources to economic status while addressing the environmental and social acceptability issues.

The Company controls directly or indirectly all of the active mineral tenures in Iceland. It also explores for nickel on the Julie Nickel Project & for industrial minerals on Quebec's North Shore and for lithium and rare metals in Northern Quebec and in the Abitibi area. Headquartered in Montreal, St-Georges' stock is listed on the CSE under the symbol SX, on the US OTC under the Symbol SXOOF and on the Frankfurt Stock Exchange under the symbol 85G1.

2. Other Corporate matters

New Canadian Subsidiary

The Company created a new subsidiary with a Canadian exploration focus in October and is in the process of transferring the Isoukoustouc Nickel-Copper-Cobalt Project into it. St-Georges will receive approximately 12,000,000 common shares of the new entity for a deemed value of approximately \$600,000 or \$0.05 per share. The new subsidiary is known by the name of "Kings of the North Corporation" and its current president is Mark Billings who is also Chairman of the board of St-Georges. Other board members are Neha Tally, Director and Corporate Secretary, Gerry Nicholls, Director and Dr. Peter Smith, Director. Other officers and directors might be added in November.

Kings of the North Corporation Financial Situation

St-Georges subsidiary will initiate an independent financing effort in the coming weeks to match its financial needs. Management of KOTN has estimate that it will require up to \$5 million to deploy its acquisition and exploration strategy for the next 2 years.

The company also secured the services of a third-party escrow services company that will facilitate transaction in Bitcoins and other cryptocurrencies. This will allow KOTN to fulfill significant portions of its financing needs by accepting subscriptions in Bitcoins.

Material change in St-Georges Financial situation

- In October, the company received \$20,000 from the proceeds of the execution of 500,000 warrants and received notice of the conversion of \$30,000 worth of debenture. Please read section “**Indebtedness incurred or repaid by the Issuer**” and section “**Options, warrants and shares issuances**” below for details.

3. Summary of activities:

- New Contracts: None in October 2017
- There were no contract terminations or financing cancellations in October 2017.
- Acquisition of asset: None in October 2017
- Acquisition of new customers or loss of customers: none in October 2017.
- Brand names, circulation lists, copyrights, franchises, licenses, patents, software, subscription lists and trade-marks: no new developments to be described in October 2017.
- Employee hiring, terminations or lay-offs: The Company currently works with consultants and sub-contractors.
- Labour disputes: not applicable.
- **Legal proceedings:** On January 6, 2016, the Company was notified of a lawsuit initiated by its former CFO, Mr. Vivian Doyle Kelly for unpaid invoices. The plaintiff is claiming \$60,767.97 in unpaid invoices for his consulting services as CFO. The company intends to contest portions of these claims and the overall status of the payment scheduled. The lawsuit is ongoing as of this date.
- **Indebtedness incurred or repaid by the Issuer:**
\$30,000 of the debenture issued in June 2017 was repaid through the conversion into 621,370 common shares of the company that includes \$1,068.49 in accrued interest. The company also issued 310,685 common shares warrants at the execution price of \$0.075 with an expiry date of May 22, 2019 that is subject to an execution clause. (See June 2017 Debenture, Financing press release).
- **Options, warrants and shares issuances:**

The Company received \$20,000 from the execution of 500,000 warrants priced at \$0.04 issued in 2016. The company also issue 500,000 warrants with an execution price of \$0.06 and an expiry date of September 7, 2018 subject to an acceleration clause.

- Loans to Related Parties: none in October 2017
- The board of directors is as follows:
 - Frank Dumas, President, CEO & Director
 - Mark Billings, Chairman & Director
 - Herb Duerr, Director
 - Wei-Tek Tsai, Director
 - Enrico Di Cesare, Director
 - Gary Johnson, Director
 - Vilhjalmur Thor Vilhjalmsson, Director

Certificate of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there was no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to CSE that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all CSE Requirements (as defined in CSE Policy 1).
4. All of the information in this Monthly Progress Report is true.

November 1, 2017

(Signed)

Frank Dumas

President, CEO & Director

Issuer Details Name of Issuer: St-Georges PLATINUM & BASE METALS Ltd	For Month October 2017	Date of Report November 1, 2017
Issuer Address: 230 Rue Notre-Dame O		
City/Province/Postal Code Montreal, QC. H2Y 1T3	Issuer Fax No.	Issuer Telephone No.
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