

## FORM 7

### MONTHLY PROGRESS REPORT

Name of CSE Issuer: **St-Georges Platinum and Base Metals Ltd**

Trading Symbol: SX

Number of Outstanding Listed Securities: 59,839,045

Date: **April 4<sup>th</sup>, 2017**

#### **1. Report on Business**

St-Georges explores for Gold and other metals in Iceland, for Nickel on the Julie Nickel Project on the Quebec's North Shore and for alternative sources of Lithium in Eastern Canada. Headquartered in Montreal, St-Georges' stock is listed on the CSE under the symbol SX, on the US OTC under the Symbol SXOOF and on the Frankfurt Stock Exchange under the symbol 85G1.

The Company is also developing new technologies to solve the biggest environmental problems in the mining industry. If these new technologies are successful, they should improve the financial bottom line of current mining producers. The potential success of these technologies would also involve upgrading certain current known metal resources to economic status while addressing the environmental and social acceptability issues.

#### **2. Other Corporate matters**

- On January 30, 2017 St-Georges moved its offices to the following address:

St-Georges Platinum & Base Metals Ltd.  
230 Rue Notre-Dame West  
Montréal, QC H2Y 1T3

- On March 16, 2017 St-Georges announced, that upon successful completion of its due diligence review of Iceland Resources EHF, it signed a final definitive acquisition agreement. Subsequently to this transaction, St-Georges now own all of the outstanding shares of Iceland Resources. The press release below details the transaction.

[http://thecse.com/sites/default/files/SX -  
\\_Press ReleaseMarch 16 Iceland Resources Acquisition Final.pdf](http://thecse.com/sites/default/files/SX_-_Press_ReleaseMarch_16_Iceland_Resources_Acquisition_Final.pdf)

In relations to the acquisition 6,450,000 shares were issued from St-Georges' treasury, as well as a \$350,000 debenture bearing 6% annual interest (cash or shares), maturing in November 2026.

### 3. Summary of activities:

- New Contracts: **See item 2 above**
- There were no contract terminations or financing cancellations in March 2017.
- Acquisition of asset in March 2017: **See item 2 above**
- Acquisition of new customers or loss of customers: none in March 2017.
- Brand names, circulation lists, copyrights, franchises, licenses, patents, software, subscription lists and trade-marks: no new developments to be described in March 2017.
- Employee hiring, terminations or lay-offs: The Company currently works with consultants and sub-contractors.
- Labour disputes: not applicable.
- **Legal proceedings:** On January 6, 2016, the Company was notified of a lawsuit initiated by its former CFO, Mr. Vivian Doyle Kelly for unpaid invoices. The plaintiff is claiming \$60,767.97 in unpaid invoices for his consulting services as CFO. The company intends to contest portions of these claims and the overall status of the payment scheduled. The lawsuit is ongoing as of this date.
- Indebtedness incurred or repaid by the Issuer: None in March 2017
- Options, warrants and shares issuances: **See item 2 above**
- Loans to Related Parties: none in March 2017
- The board of directors is as follows:
  - Frank Dumas, President, CEO & Director
  - Mark Billings, Chairman & Director
  - Herb Duerr, Director
  - Wei-Tek Tsai, Director
  - Enrico Di Cesare, Director
  - Gary Johnson, Director

## **Certificate Of Compliance**

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there was no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to CSE that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all CSE Requirements (as defined in CSE Policy 1).
4. All of the information in this Monthly Progress Report is true.

April 4, 2017

*(Signed)*

Frank Dumas

President, CEO & Director

<b><i>Issuer Details</i></b> Name of Issuer: St-Georges PLATINUM & BASE METALS Ltd	For Month March 2017	Date of Report 03 April 2017
Issuer Address: 230 Rue Notre-Dame O		
City/Province/Postal Code Montreal, QC. H2Y 1T3	Issuer Fax No. 403-770-8917	Issuer Telephone No.
Contact Name Frank Dumas	President, CEO & Director	Contact Telephone No. 514 295 9878
Contact Email Address <a href="mailto:ceo@st-georgesplatinum.com">ceo@st-georgesplatinum.com</a>	Web Site Address <a href="http://www.stgeorgesplatinum.com">www.stgeorgesplatinum.com</a>	