

# FORM 7

## MONTHLY PROGRESS REPORT

Name of CSE Issuer: **St-Georges Platinum and Base Metals Ltd**

Trading Symbol: SX

Number of Outstanding Listed Securities: 51,889,045

Date: September 2, 2016

### **1. Report on Business**

St-Georges is developing new technologies to solve the biggest environmental problems in the mining industry. If these new technologies are successful, they should improve the financial bottom line of current mining producers. The potential success of these technologies would also involve upgrading certain current known metal resources to economic status while addressing the environmental and social acceptability issues.

The Company also explores for Nickel on the Julie Nickel Project on Quebec's North Shore. Headquartered in Montreal, St-Georges' stock is listed on the CSE under the symbol SX, on the US OTC under the Symbol SXOOF and on the Frankfurt Stock Exchange under the symbol 85G1.

### **2. Other Corporate matters**

#### **Interim Financial Statements**

The Company filed its interim financial statements and management's discussion and analysis or MD&A on August 29, 2016, for the period ended June 30, 2016. The financial statements and MD&A are available on SEDAR at the address [www.sedar.com](http://www.sedar.com) under St-Georges Platinum.

#### **Binding Term Sheet with Platypus Resources (ASX: PLP)**

On August 4, 2016 St-Georges announced the terms of a JV agreement with Platypus Resources with regards to Le Royal Lithium, a lepidolite-rich project for which St-Georges and Platypus hold an option to acquire 100%.

#### **Muscovite Projects with Active Growth Capital**

On April 28, 2016 St-Georges entered into a multi-party agreement with SX insiders and Active Growth Capital (ACK) in regards to 8 historical muscovite mines. Active Growth Capital management notified St-Georges of its plans not to pursue the exploration and development of the muscovite assets that were part of the joint agreement. As of August, the Option agreement is to be considered expired and ACK does not have any further obligation in regards to St-Georges.

### 3. Summary of activities:

- New Contracts in August 2016: See Note 2 above
- There were no contract terminations or financing cancellations in August 2016.
- No new acquisition of asset in August 2016.
- Acquisition of new customers or loss of customers: none in August 2016.
- Brand names, circulation lists, copyrights, franchises, licenses, patents, software, subscription lists and trade-marks: no new developments to be described in August 2016.
- Employee hiring, terminations or lay-offs: The Company currently works with consultants and sub-contractors.
- Labour disputes: not applicable.
- **Legal proceedings:** On January 6, 2016 the Company was notified of a lawsuit initiated by its former CFO, Mr. Vivian Doyle Kelly for unpaid invoices. The plaintiff is claiming \$60,767.97 in unpaid invoices for his consulting services as CFO. The company intends to contest portions of these claims and the overall status of the payment scheduled. The lawsuit is ongoing as of this date.
- Indebtedness incurred or repaid by the Issuer: None in August 2016
- Options, warrants and shares issuances: Refer to section 2
- Loans to Related Parties: none in August 2016
- The board of directors is as follows:
  - Frank Dumas, President, CEO & Director
  - Mark Billings, Chairman & Director
  - Herb Duerr, Director
  - Wei-Tek Tsai, Director
  - Enrico Di Cesare, Director
  - Gary Johnson, Director

### Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there was no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to CSE that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in

National Instrument 14-101) and all CSE Requirements (as defined in CSE Policy 1).

4. All of the information in this Monthly Progress Report is true.

September 02, 2016

*(Signed)*

Frank Dumas

President, CEO & Director

<b>Issuer Details</b> Name of Issuer: St-Georges PLATINUM & BASE METALS Ltd	For Month August 2016	Date of Report 02 September 2016
Issuer Address: 999 De Maisonneuve W. Suite 725		
City/Province/Postal Code Montreal, QC, H3A 3L4	Issuer Fax No. 403-770-8917	Issuer Telephone No.
Contact Name Frank Dumas	President, CEO & Director	Contact Telephone No. 514 295 9878
Contact Email Address <a href="mailto:ceo@st-georgesplatinum.com">ceo@st-georgesplatinum.com</a>	Web Site Address <a href="http://www.stgeorgesplatinum.com">www.stgeorgesplatinum.com</a>	