

FORM 7**MONTHLY PROGRESS REPORT**

Name of CSE Issuer: **St-Georges Eco-Mining Corp.**

Trading Symbol: **SX**

Number of Outstanding Listed Securities: **145,338,936**

Date: **May 5, 2020**

1. Report on Business

St-Georges is developing new technologies to solve some of the most common environmental problems in the mining industry.

The Company controls directly or indirectly, through rights of first refusal, all the active mineral tenures in Iceland. It also explores for nickel-copper-cobalt and PGEs on the Julie Nickel Project and the Manicouagan Palladium-Rhodium Project and for industrial minerals on Quebec's North Shore. Headquartered in Montreal, St-Georges' stock is listed on the CSE under the symbol SX and trades on the US OTC under the Symbol SXOOF and on the Frankfurt Stock Exchange under the symbol 85G1.

2. Other Corporate matters**Lithium Processing Technology Initiative**

On April 24, 2020, the Company announced that it secured vendors and accepted proposals from third-party laboratories to further its lithium metallurgical processing technology's advanced bench testing and its pilot plant. As previously announced on February 10, 2020, in the "Winter Update" press release, the Company expected to secure an agreement within the second quarter of 2020. The main contractor retained tipped the balance in its favor with a wealth of experience and state-of-the-art, ready-made facilities that only required certain adjustments specific to the St-Georges process. Full pilot scale testing should be initiated in or around the beginning of this year Q4.

St-Georges Metallurgy Corp.

On April 24, 2020, the Company announced that on February 27, 2020, it incorporated a new subsidiary, St-Georges Metallurgy Corp., and appointed Enrico Di Cesare as its President and CEO. This entity is owned 100% by St-Georges and will handle all metallurgical R&D, laboratory partnerships, metallurgical joint ventures, and related intellectual property. The Company has secured the services of a veteran metallurgist, Mr. Ian J. Cox, to work on the projects with a focus on both lithium and nickel.

Annual & Interim Financial Statements Postponed & Virtual Shareholders Meeting

On April 28, 2020, the Company informed its shareholders that it elected to use the provisions of BC Instrument 51-515 in order to postpone the filings of its 2019 annual audited financial statements and interim financial statements for the first quarter of 2020. At this time, the Corporation expects to file the Documents within the 45 days delay granted.

The Corporation has also initiated the organization of its annual shareholders' meeting (AGM). Due to the COVID-19 situation, this AGM will be held virtually using the encrypted communication infrastructure of its partners, in collaboration with its transfer agent, Computershare, and governed by national regulations. The Corporation expects to hold its shareholders' meeting on or around August 13, 2020.

Subsequent Events

On May 5, 2020, the Company announced that it has received the permits, and thus, the green light for its 2020 seasonal work programs for the Vopnafjörður and Tröllaskagi gold and polymetallic licenses in Iceland.

Status of other holdings

The Company currently holds the following assets as of April 30, 2020.

Name	Number	Price	Total
ZeU Crypto Networks Inc. (CSE:ZEU)	8,750,175	\$0.15	CA \$1,312,526
BWA Group plc (NEX:BWAP)*	60,000,000	£0.0035	CA \$366,576*
BWA Group plc Loan notes*	£2,150,000	-	CA \$3,753,040*
Iconic Minerals (TSX-V:ICM)	2,000,000	\$0.055	CA \$110,000
Three D Capital (CSE:IDK)	1,250,000	\$0.065	CA \$81,250
Total value			CA \$5,623,392*

*Reader beware: Lack of transactional volume in the underlying securities might significantly impair the company's ability to realize the posted value of these assets.

3. Summary of activities:

- New Contracts: None in April 2020.
- There were no contract terminations or financing cancellations in April 2020.
- Acquisition of asset: None in April 2020.
- Acquisition of new customers or loss of customers: None in April 2020.
- Brand names, circulation lists, copyrights, franchises, licenses, patents, software, subscription lists and trademarks: None in April 2020
- Employee hiring, terminations or lay-offs: The Company currently works with consultants and sub-contractors.
- Labour disputes: Not applicable.

- Legal proceedings: None in April 2020.
- Indebtedness incurred or repaid by the Issuer: None in April 2020.
- Options, warrants and shares issuances: None in April 2020.
- Loans to Related Parties: Not applicable.

The board of directors is as follows:

- Vilhjalmur Thor Vilhjalmsson, President, CEO & Director
- Mark Billings, Executive Chairman & Director
- Frank Dumas, COO & Director
- Herb Duerr, Director
- Enrico Di Cesare, Director
- Gary Johnson, Director

Certificate of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there was no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to CSE that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all CSE Requirements (as defined in CSE Policy 1).
4. All of the information in this Monthly Progress Report is true.

May 5, 2020

(Signed)

Neha Edah Tally

Corporate Secretary

Issuer Details Name of Issuer: ST-GEORGES ECO-MINING CORP.	For Month April 2020	Date of Report May 5, 2020
Issuer Address: 230 Rue Notre-Dame Ouest		
City/Province/Postal Code Montreal, QC. H2Y 1T3	Issuer Fax No.	Issuer Telephone No.
Contact Name Vilhjalmur Thor Vilhjalmsson	President, CEO & Director	Contact Telephone No. +354.869.7296
Contact Email Address info@st-georgescorp.com	Web Site Address www.st-georgescorp.com	