

MEGAWATT LITHIUM AND BATTERY METALS CORP.

1315 Moody Avenue
North Vancouver, BC V7L 3T5
Telephone: 604 637-6373

February 3, 2021

Canadian Securities Exchange
First Canadian Place, 100 King St. W., Suite 7210
Toronto, ON M5X 1E1

Dear Sirs/Mesdames:

**Re: MegaWatt Lithium and Battery Metals Corp. (formerly Walcott Resources Ltd.).
(the “Company”)
Acquisition of Route 381 Lithium Property**

Pursuant to Section 3.3(a) of Policy 6 - Distributions of the Canadian Securities Exchange, we advise that the Company has completed the acquisition (the “**Acquisition**”) of Route 381 Lithium Property. The Company now holds 100% interest (subject to a 2% NSR) in and to the Route 381 Lithium Property.

The terms of the Acquisition are outlined in the Company’s Form 9 – Notice of Proposed Issuance of Listed Securities dated February 2, 2021.

Should you have any questions or should you require anything further, please do not hesitate to contact the undersigned.

Yours truly,

WALCOTT RESOURCES LTD.



Kelvin Lee
Director