

FORM 1A
APPLICATION LETTER

March 20, 2019

Canadian Securities Exchange
220 Bay Street
9th Floor
Toronto, Ontario
M5J 2W4

Dear Sirs/Mesdames:

Re: Qualification for Listing of MLI Marble Lending Inc. (the "Issuer")

The Issuer hereby applies to have the following securities qualified for listing, on the Canadian Securities Exchange: common shares.

There are currently 53,478,888 shares issued and outstanding and 10,565,000 shares reserved for issuance.

Please find enclosed, in duplicate, Form 1B Listing Application, Form 2A Listing Statement, Form 2B Listing Summary, executed Listing Agreement, the supporting documents set out in Appendix A to the Listing Application and a cheque representing the non-refundable portion of the application fee of \$3,500 plus HST/GST.

Yours very truly,

MLI Marble Lending Inc.

"Michele Marrandino"

per: _____
Michele Marrandino
President and CEO