

FORM 7

MONTHLY PROGRESS REPORT

Name of Listed Issuer: MJardin Group, Inc. ("MJardin" or the "Company").

Trading Symbol: MJAR

Number of Common Shares: 83,354,563

Number of Common Share Equivalents: 89,377,675

Report for April 2021

Report on Business

1. Provide a general overview and discussion of the development of the Issuer's business and operations over the previous month. Where the Issuer was inactive disclose this fact.

The Company continued operations in Canada amidst the COVID-19 pandemic outbreak. In Canada, the cannabis industry is considered "essential" and there are no interruptions to the operations. The Company continued the buildout plans of its Canadian Warman facility, continued a pheno hunting program and began a production line for pre-roll cannabis products. The Company continued full operational activities at WILL Cannabis and Grand River Organics ("GRO").

The Company has supply agreements with provincial control boards in British Columbia, Alberta and Ontario the three largest markets in Canada.

In April, the Company received product listing with the Ontario Cannabis Store with the Flint & Embers brand cannabis products.

The Company on April 29, 2021 announced that it has reached an agreement with Harvest Health & Recreation Inc. ("Harvest") (CSE: HARV, OTCQX:HRVSF) for final settlement and reduction of the previously disclosed final payment relating to the December 2019 sale of MJardin's Cheyenne facility to Harvest for the amount of US\$4.25 million.

During April, The Board of Directors of the Company has formed a special committee (the "Special Committee") of independent directors to explore, review and evaluate a broad range of strategic alternatives for the Company due to its limited capital resources with a view to identify a transaction that is in the best interests of shareholders. These alternatives may include continuing as a standalone public company, going private, undertaking a recapitalization or other restructuring transaction, or being purchased by a strategic partner. The Special Committee is being chaired by Adrian Montgomery, includes James Lowe, and its financial advisor is Canaccord Genuity Corp. The Company has not made any

decisions related to strategic alternatives at this time and there can be no assurance that the evaluation of strategic alternatives will result in any transaction or change in strategy. The Company does not intend to comment further unless and until the Board of Directors of the Company has approved a specific course of action or the Company has determined further disclosure is appropriate or necessary

On April 30, 2021, the Company announced its financial and operating results for its fourth quarter and fiscal year ended December 31, 2020. See link below.

<https://www.globenewswire.com/news-release/2021/04/30/2220578/0/en/MJardin-Group-Announces-Fourth-Quarter-and-Full-Year-2020-Financial-Results.html>

2. Provide a general overview and discussion of the activities of management.

Management of the Company focused primarily on 3 objectives: 1) Operation of cannabis assets and 2) streamlining business operations 3) Launch of branded products through provincial cannabis boards. MJardin manages a portfolio of owned and jointly-owned assets. These indoor cannabis cultivation assets are currently producing various cannabis related products for the provincial boards. The Company is focused on penetrating the Canadian market for the “Flint and Embers.” branded products. The management team is focused on streamlining internal administrative and operational functions. These efforts are expected to result in lower SG&A costs.

3. Describe and provide details of any new products or services developed or offered. For resource companies, provide details of new drilling, exploration or production programs and acquisitions of any new properties and attach any mineral or oil and gas or other reports required under Ontario securities law.

NA

4. Describe and provide details of any products or services that were discontinued. For resource companies, provide details of any drilling, exploration or production programs that have been amended or abandoned.

NA

5. Describe any new business relationships entered into between the Issuer, the Issuer’s affiliates or third parties including contracts to supply products or services, joint venture agreements and licensing agreements etc. State whether the relationship is with a Related Person of the Issuer and provide details of the relationship.

NA

6. Describe the expiry or termination of any contracts or agreements between the Issuer, the Issuer’s affiliates or third parties or cancellation of any financing arrangements that have been previously announced.

NA

7. Describe any acquisitions by the Issuer or dispositions of the Issuer's assets that occurred during the preceding month. Provide details of the nature of the assets acquired or disposed of and provide details of the consideration paid or payable together with a schedule of payments if applicable, and of any valuation. State how the consideration was determined and whether the acquisition was from or the disposition was to a Related Person of the Issuer and provide details of the relationship.

NA

8. Describe the acquisition of new customers or loss of customers.

NA

9. Describe any new developments or effects on intangible products such as brand names, circulation lists, copyrights, franchises, licenses, patents, software, subscription lists and trade-marks.

NA

10. Report on any employee hirings, terminations or lay-offs with details of anticipated length of lay-offs.

In April 2021, there were 5 hires and 2 terminations and resignations across operations in Canada and the US.

11. Report on any labour disputes and resolutions of those disputes if applicable.

NA

12. Describe and provide details of legal proceedings to which the Issuer became a party, including the name of the court or agency, the date instituted, the principal parties to the proceedings, the nature of the claim, the amount claimed, if any, if the proceedings are being contested, and the present status of the proceedings.

NA

13. Provide details of any indebtedness incurred or repaid by the Issuer together with the terms of such indebtedness.

NA

14. Provide details of any securities issued and options or warrants granted.

The Company issued 370,883 common shares to Lucinda Ma as part of the termination of the acquisition of Cannabella. This issuance was directed after Lucinda Ma returned 741,765 common shares and the Company re-issued 50% of the shares (370,883)

The Company issued 7,200 common shares to a former employee based on 7,200 RSU grants.

15. Provide details of any loans to or by Related Persons.

NA

16. Provide details of any changes in directors, officers or committee members.

Effective April 29, 2021, Pat Witcher joined the Company's Board of Directors, replacing Graham Marr, who has resigned.

17. Discuss any trends which are likely to impact the Issuer including trends in the Issuer's market(s) or political/regulatory trends.

During the period, COVID-19 has had an adverse impact on local economics and the global economy. The Company made active efforts to minimize the impact of COVID-19. Cannabis production is considered an essential business in the provinces of Manitoba and Ontario and thus facilities are operating as expected. In addition, the Company is committed to: 1) supporting and protecting the health of employees, 2) monitoring leading indicators of how and where the pandemic is evolving and how it would impact the business.

Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 7 Monthly Progress Report is true.

Dated May 26, 2021.

Edward Jonasson
Name of Director or Senior Officer

"Edward Jonasson"
Signature

Chief Financial Officer
Official Capacity

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| Issuer Details | For Month End | Date of Report |
| Name of Issuer | April | May 26, 2021 |
| MJardin Group Inc | | |
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