



January 7, 2021

Canadian Securities Exchange
1095 West Pender Street, Suite 301
Vancouver, British Columbia, V6E 2M6

Dear Sir or Madam:

Letter Agreement (the “Agreement”) between MGX Minerals Inc. (the “Company”) and Dykes Geologic Systems Ltd. (“Geologic”)

We are delivering this letter pursuant to Section 3.3(a) of the Canadian Securities Exchange Policy 6 – *Distributions*. We wish to confirm that the Company has acquired ownership of all of Geologic’s data (the “**Data**”) covering the Heino-Money gold deposit and the claims granted under the Mineral Tenure Act of British Columbia located near Tillicum Mountain (including the Grizzly, Annie Flats, and Silver Queen occurrences) located in the province of British Columbia (collectively, the “**Property**”). The Data includes approximately 1,000 digital data files and drawings covering the Property, including excel spreadsheets of all the data, drill holes, assays, surveys, underground workings and assays, trenches, topography, geology and 3D model, as well as sections and plans through the deposit and original scans of documents. Pursuant to the Agreement, the Data was acquired in consideration for the issuance of 500,000 common shares of the Company to Geologic.

Yours very truly,

“Jared Lazerson”

Jared Lazerson
MGX Minerals Inc., Director