



At the Forefront of
Nevada's Newest
"Carlin" Trend



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Share Capital

Exchange Listing	CSE: MGM
Recent Share Price	\$0.05
Shares Outstanding	48.2 million – basic 76.9 million – fully diluted
Market Capitalization	CAD \$3.8 million – fully diluted
Share Ownership	Directors ~ 20% Close Holders ~ 25% Euro Funds ~ 25%
At April 1, 2016	

Montana Gold (MGM) Owns 100% of Two Gold Exploration Projects



Golden Trail Property (Golden Trail), Elko County, Nevada

Bulk Tonnage Gold Prospect

Located on Nevada's Newest "Carlin" Trend

50 Miles North of Newmont Mining Company's Long Canyon Project

Newmont Surrounded Golden Trail With Staked Claims In 2011

Silver Bell – St. Lawrence (SBSL) Property

High Grade Gold Vein Prospect

Hosts Two Past Producing Underground Mines With Shafts 3,600 Apart

SBSL Property Details Provided in the Appendix

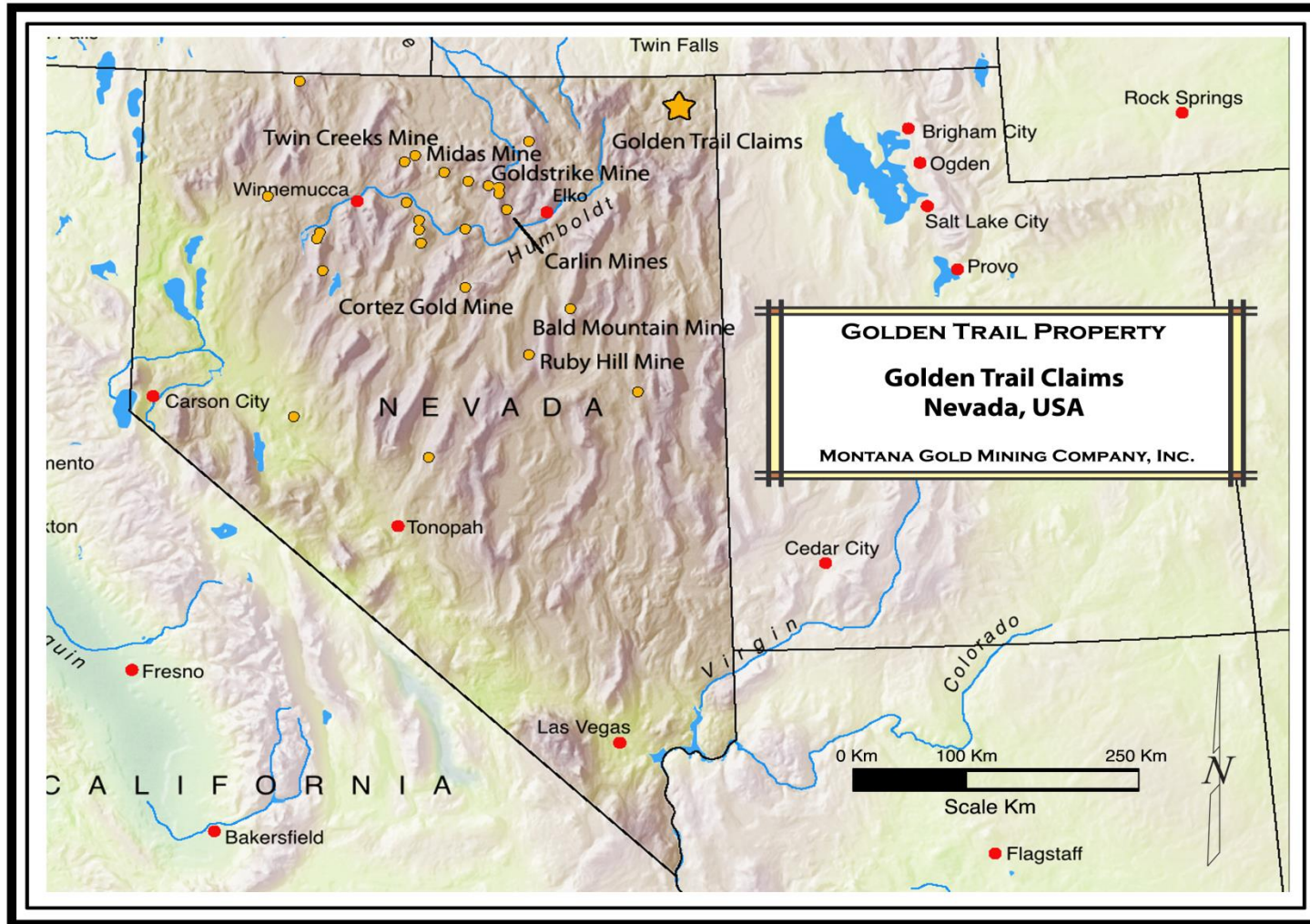
MGM is Focused on the Golden Trail Property, Elko County, Nevada



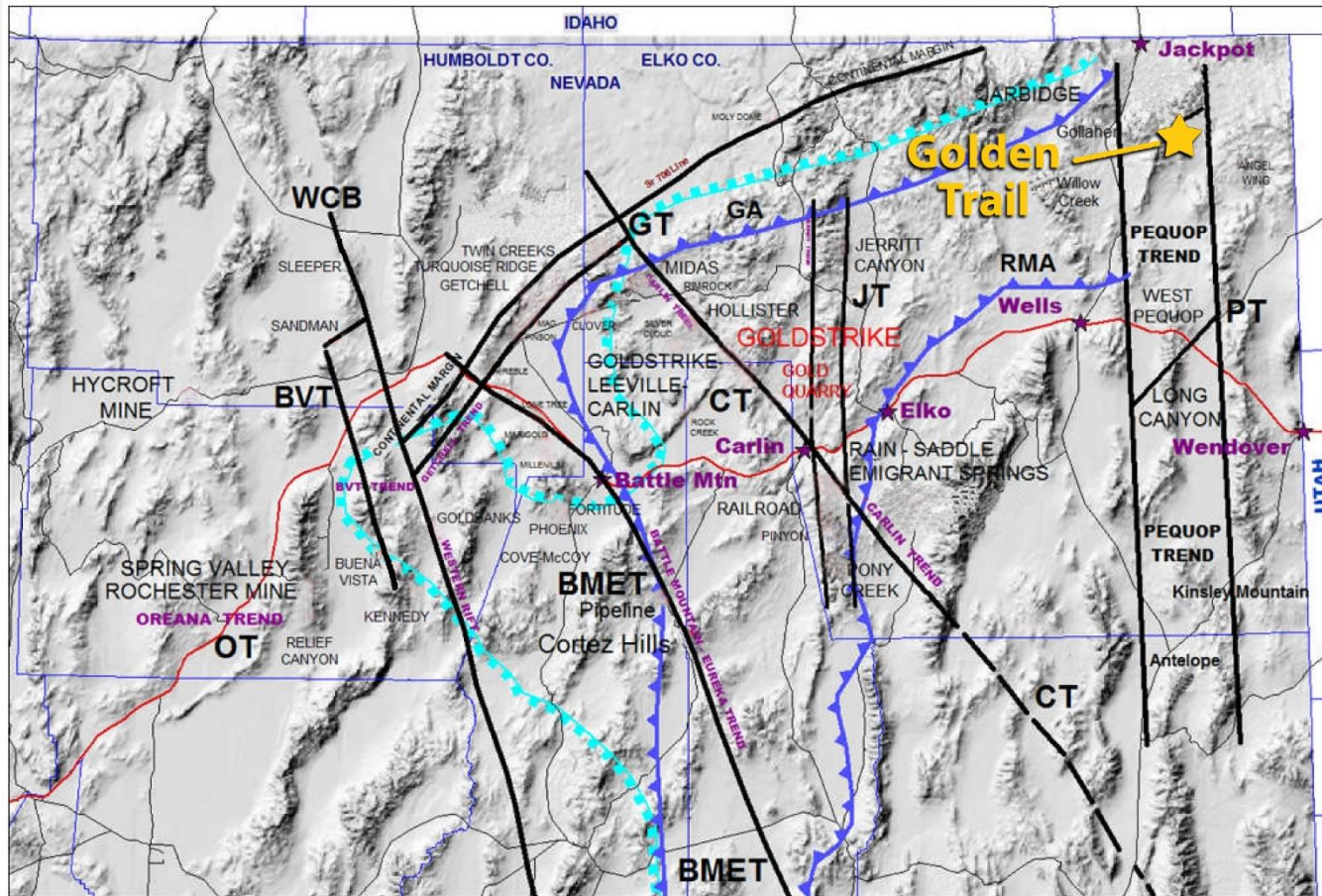
- **Located on the newly identified Pequop Gold Trend (also called the North Eastern Nevada Gold Trend), a Carlin style trend that in 2011 saw Newmont take over Fronteer Gold Inc. and its Long Canyon Project located 50 miles south of the Golden Trail for a reported \$2.3 Billion.**
- **Subsequent to the Long Canyon acquisition Newmont staked some 4,000 acres of mining claims surrounding the company's 390 acre Golden Trail Property.**
- **Pilot Gold has made a gold discovery on the Pequop Gold Trend at Mount Kinsley, located 100 miles south of Golden Trail and 50 miles south of Long Canyon.**
- **As exploration accelerates on the new Pequop Trend all floating boats should rise.**

Golden Trail Property

Elko County, Nevada



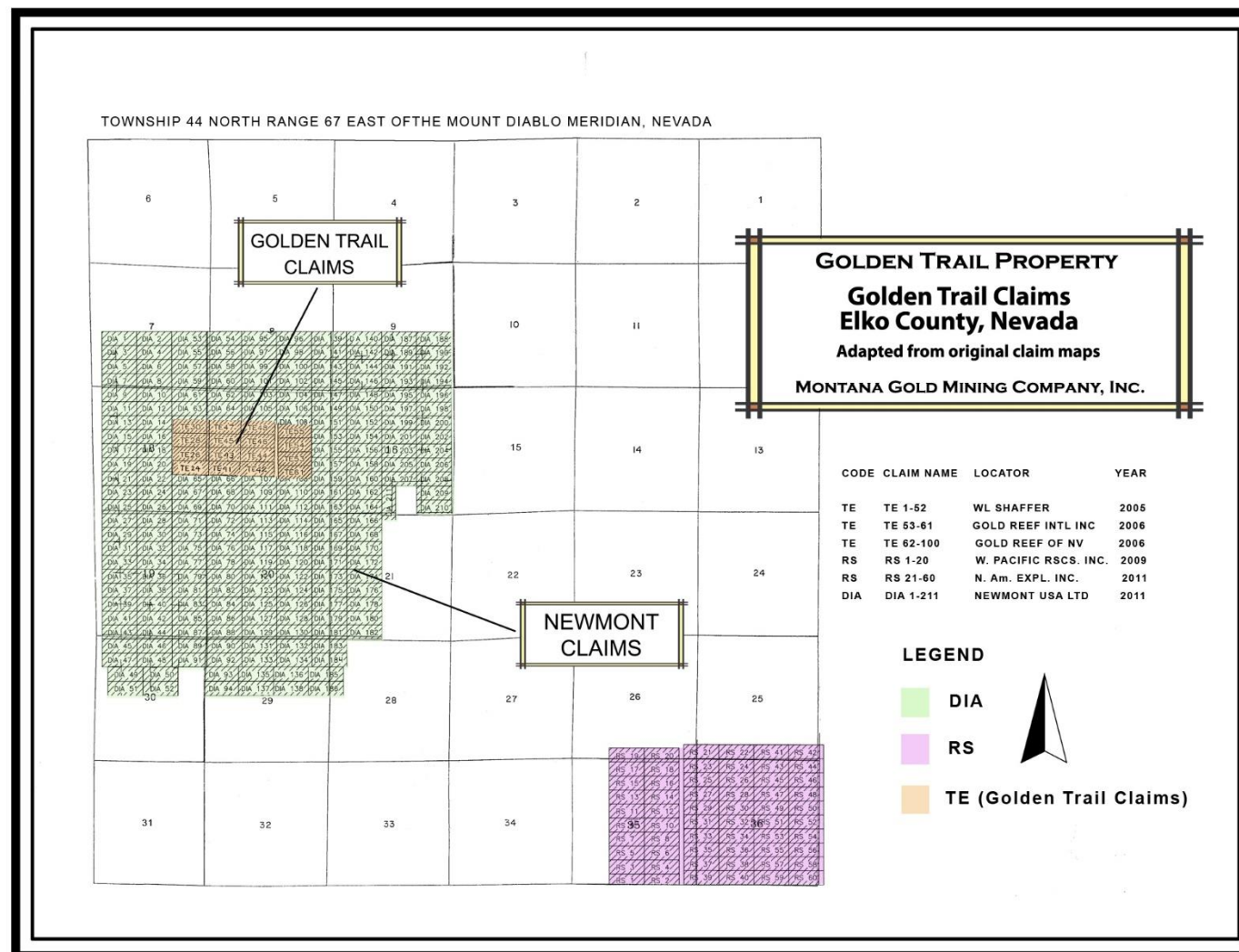
Pequop Gold Trend



Golden Trail Located on the Peqoup Gold Trend 52 Miles North of Newmont's Long Canyon



Newmont Completely Surrounded The Golden Trail Claim Block in 2011



Golden Trail Property is featured in a Poster Display within the GSN Symposium area titled: *“Carlin-Type Deposits”*

Technical Paper published at the GSN Symposium titled: *“Geologic Setting of Gold Mineralization at the Golden Trail Project, Northeastern Elko County, Nevada, R. Capps, P. Noble and C. Jorgensen.”*

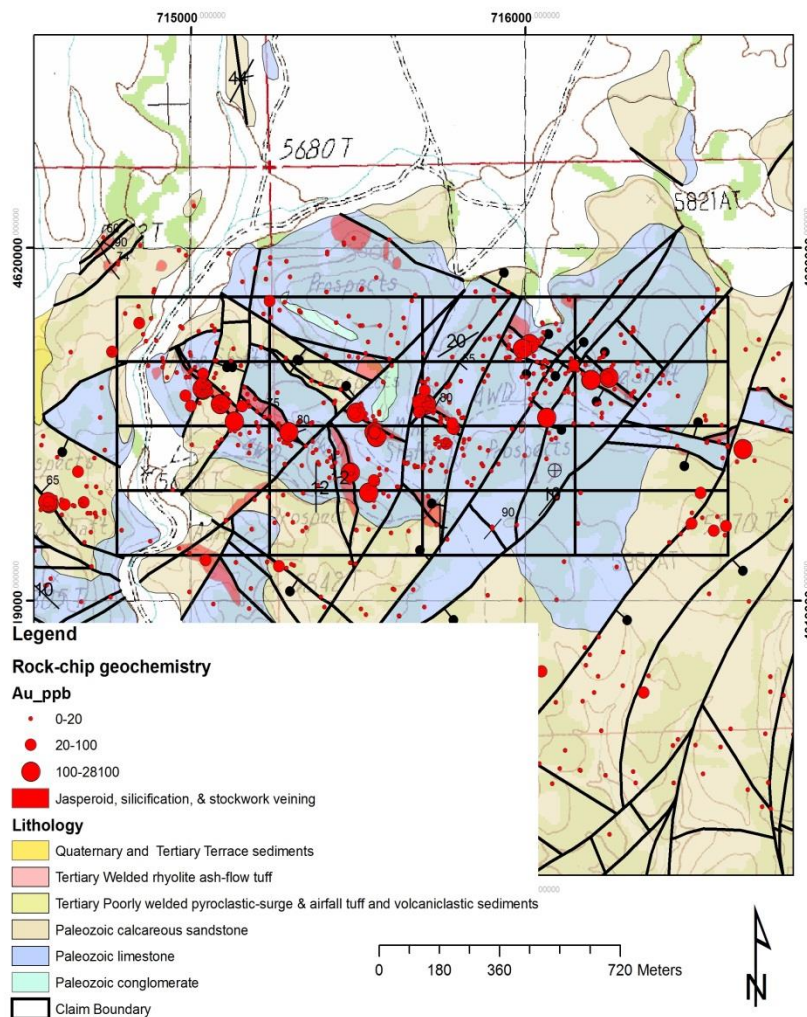
GSN Symposium Field Trip titled: *“The Pequop Trend – Nevada’s Newest “Carlin” Trend*

- **2013-2014 – Geochemical surface surveys completed.**
- **2013-2014 – Completed Cultural Resource Survey as part of a Drilling Permit Application with BLM.**
- **Filed NI 43-101 technical report by Richard C. Capps, PhD, May 2012**
- **Geological Mapping, Geochemical and Geophysical Surveying Programs 2004 to 2007, and 4 vertical holes drilled in 2007 (by predecessor company Gold Reef International Inc.)**
- **\$1.4 Million spent on surface exploration to date.**

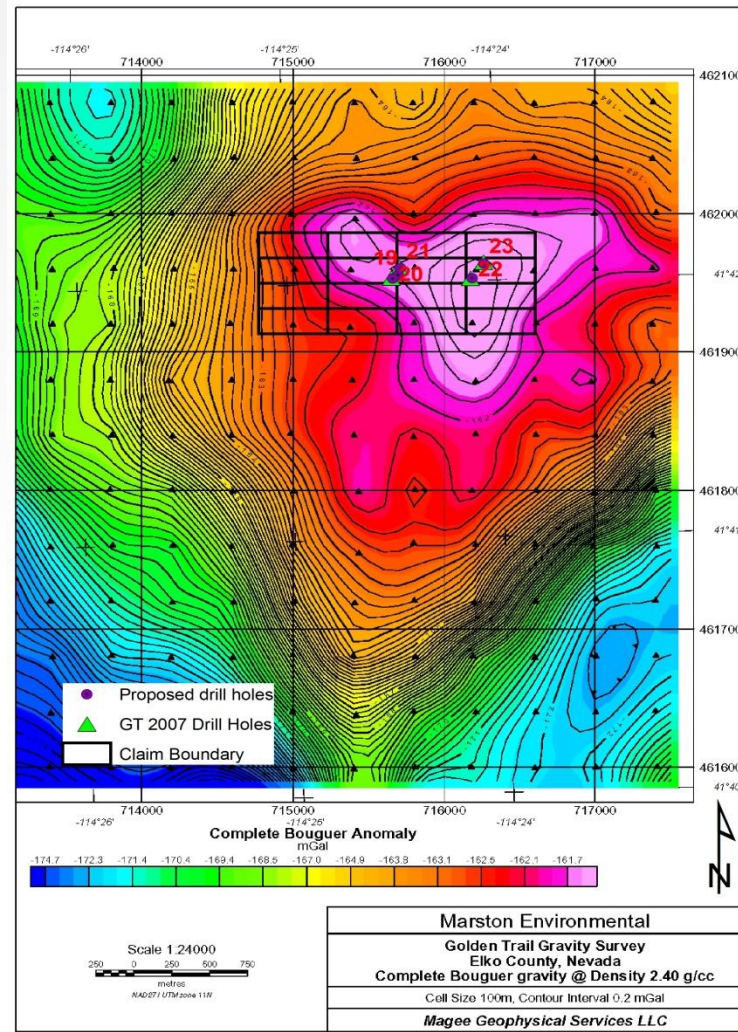
- **Gold in decalcified limestone. The longest identified vein at Golden Trail has been traced on surface for 1,200 metres with an associated 30 metre wide alteration package.**
- **Grab samples from this vein have run from 0 to 28 grams per tonne.**
- **Continuous 5 foot trench samples in 2014 returned:**
 - **13.7 grams gold and 36.2 grams silver was returned in one 5 foot continuous trench sample of a siliceous Feox-Rich limestone Breccia.**
 - **3.49 grams gold with 105 grams silver was returned in another 5 foot continuous trench sample of a jasperoid & limestone contact material.**
- **A major geophysical gravity anomaly that has never been drilled underlies the property.**

Rock Chip Geo-Chemistry

GT Vein - 1200 metre strike length



Major Gravity Anomaly Underlies Golden Trail Claim Block



Golden Trail NI 43-101 Report Summary & Recommendations

- **The Golden Trail Project is situated within the recently identified Pequop Gold Trend being explored and developed by Newmont Mining at Long Canyon.**
- **The results of Phase 1 drilling, geologic mapping, rock chip geochemistry and geophysical surveys delineate mineralized zones that warrant further exploration.**
- **A Phase-two drilling program is recommended to test for skarn, vein, and sediment hosted mineralization, including Carlin style disseminated mineralization, in the Paleozoic sedimentary units coincident with the gravity high and within structurally related zones of replacement and decalcification.**

Richard C. Capps, PhD., Reg. Geo., May, 2012.

Recommended Drill Program Budget & Usage (US Dollars)

**Core Drilling (all in) – 33 holes planned
on 11 grid lines across the main GT Vein
(3 holes per grid line) \$400,000**

**Hyper Spectral Airborne Survey &
Core Analysis \$100,000**

Total (US Dollars) \$500,000

Richard C. Capps, PhD., Reg. Geo.

Directors & Management

John F. O'Donnell , *BA (Economics), LLB, Chairman of the Board*

Edward (Ted) L. Ellwood, *MBA, President & CEO, Director*

Paul Teodorovici, *Vice-President, Director*

Eric Plexman, *Corporate Secretary & CFO, Director*

Luard Manning, *P.Eng., Qualified Person, Director*

Kent Britton, *BA Economics, Director*

Clifford Wiebe, *Director*

John Wozny, *MA, Director*

Consulting Technical

Richard C. Capps, *PhD, RPG, SME Reg. Geo., Nevada*

John F. Childs, *PhD., Reg. Geo., Childs Geoscience, Inc., Montana*

- **Nevada is a Prolific Gold Region & Mining Friendly** – If Nevada were a country it would rank 6th in world gold production. Mine permitting is reasonable and handled with considerable experience.
- **Golden Trail is Located on New Carlin Style Nevada Gold Trend** – The newly identified Pequop Gold Trend is a Carlin style trend now being actively explored.
- **Major New Gold Discoveries on Trend 50 and 100 Miles South of Golden Trail** – Long Canyon is located 50 miles south of Golden Trail on the Pequop Gold Trend and was bought by Newmont in 2011 during it's \$2.3 Billion acquisition of Fronteer Gold Inc.
- **Newmont Surrounds Golden Trail** – Shortly after Newmont's purchase of Long Canyon, Newmont surrounded the 390 acre Golden Trail with 4,000 acres of staked mining claims.
- **Surface Gold** – Extensive surface sampling at the Golden Trail has shown excellent gold values over impressive lengths and widths.
- **Similarities to Long Canyon** – A number of geologic similarities have been identified between the geology of the Golden Trail and the Long Canyon..

2011 Output (Metric Tonnes)

1. China	380
2. Australia	272
3. USA	243
4. South Africa	221
5. Russia	205
<u>Nevada</u>	<u>190</u>
6. Peru	156
7. Ghana	102
8. Canada	101
9. Indonesia	97
10. Mexico	82

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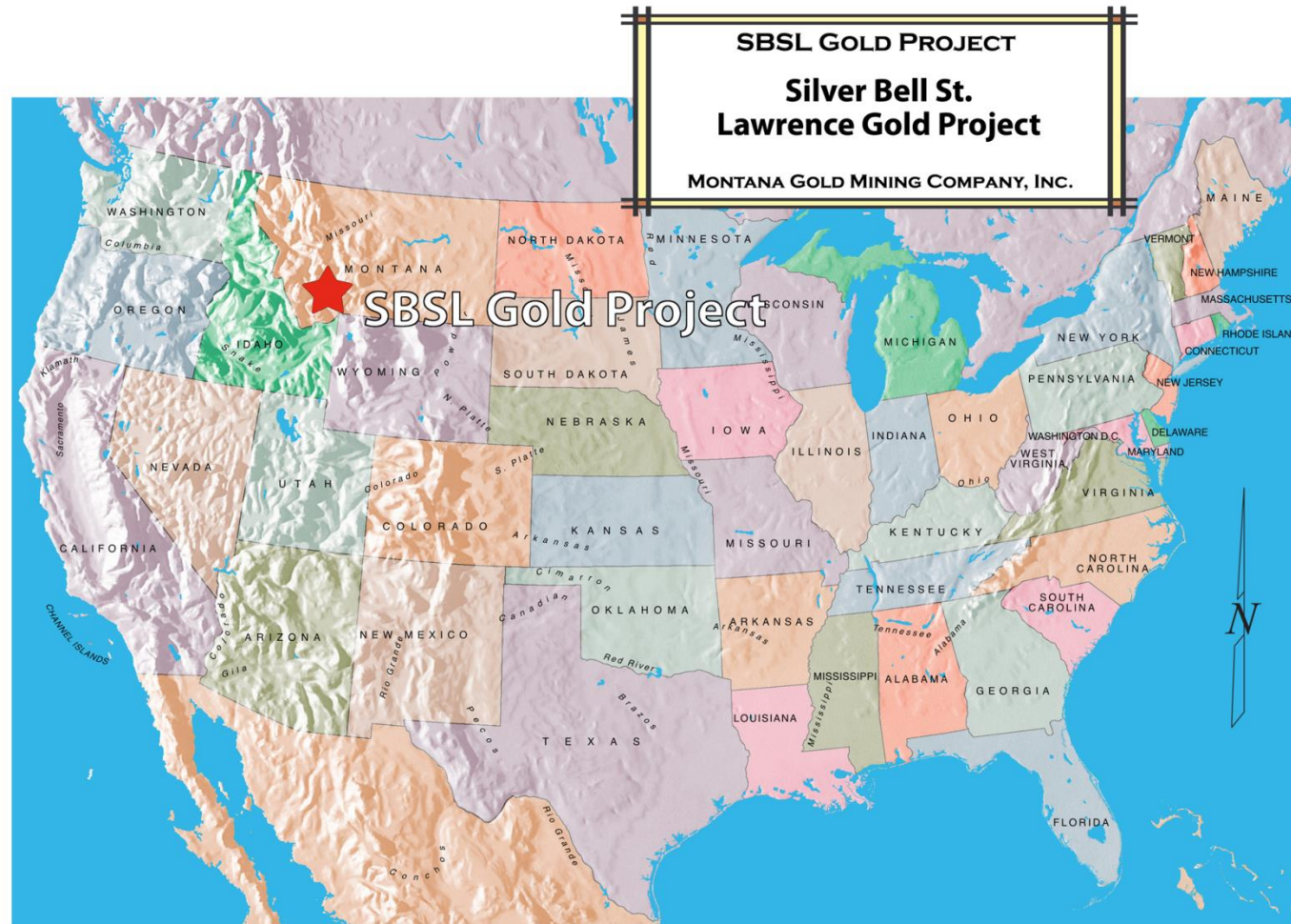


Appendix



SBSL Gold Property

Virginia City Mining District, Montana



- **Hosts two historic Montana gold mines (the Silver Bell & St. Lawrence) that produced in the early 1900s and again in the 1960s and 1970s at the St. Lawrence.**
- **The head frames of the two mines were 3,600 feet apart with each of the two vein systems striking toward the other mine (operated by different owners). Focus of exploration is between the head frames, down dip and along strike for parallel structures and splays in both the hanging wall and footwalls.**
- **Historical smelter records reported gold grades ranging from 0.15 to 0.52 ounces per ton and silver grades ranging from 2.7 to 15.6 ounces per ton.**
- **Property totals approximately 394 acres with 1 patented claim and 24 unpatented claims.**

Historic St. Lawrence Mine Head Frame



- **NI 43-101 technical reports by John F. Childs, PhD, Childs Geoscience, filed May, 2011 and *June 2012***
- **Completed payments to secure 100% ownership, *Spring 2012***
- **Geological Mapping, Geochemical and Geophysical Surveying Programs. *Fall, 2011***
- **Staked 15 additional claims along strike. Total now 24 unpatented and 1 patented (394 acres). *Fall, 2011***
- **Ground preparation and arrangements with surface rights owner. *Summer, 2011***

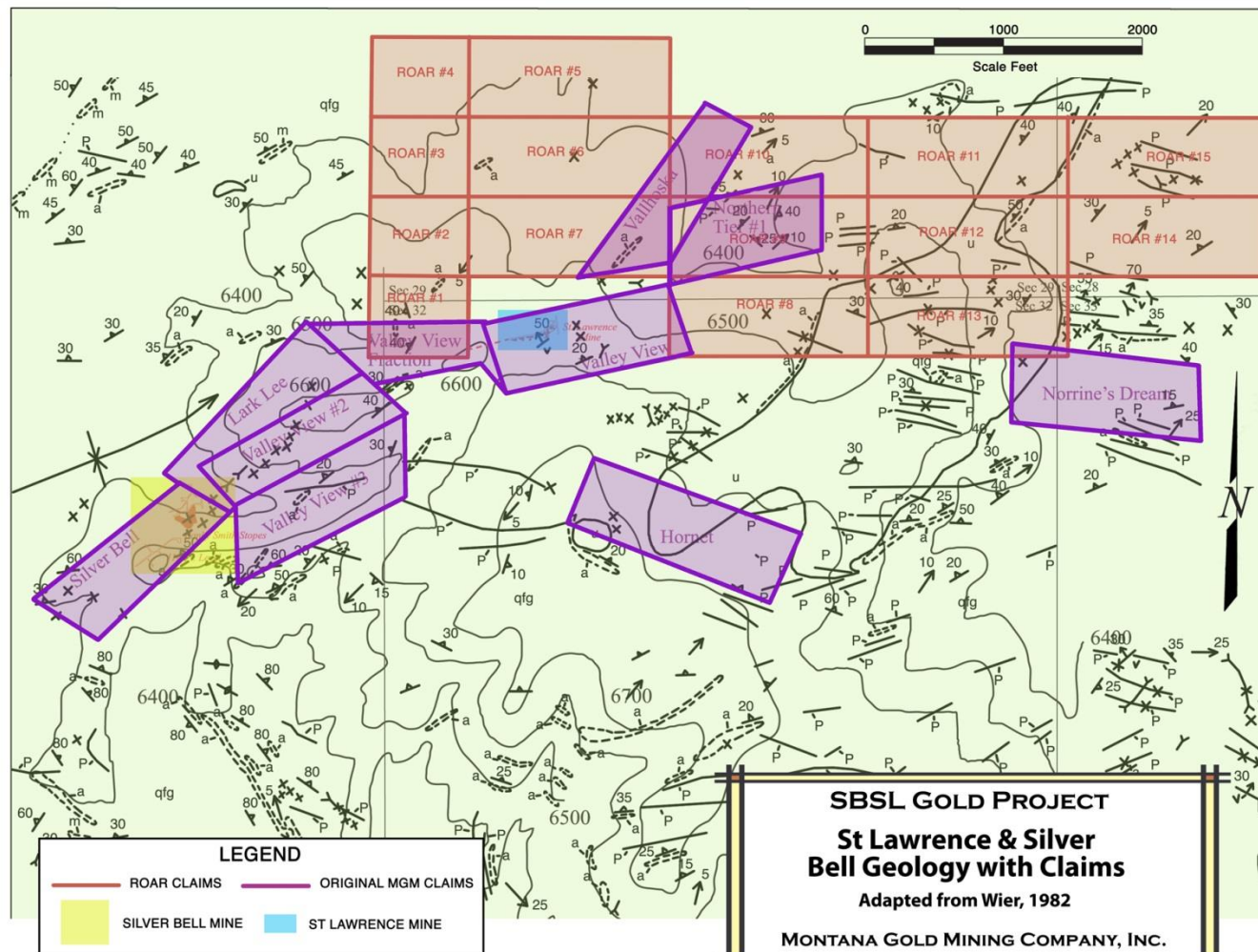
SBSL Property NI 43-101 Report

Interpretation & Conclusions

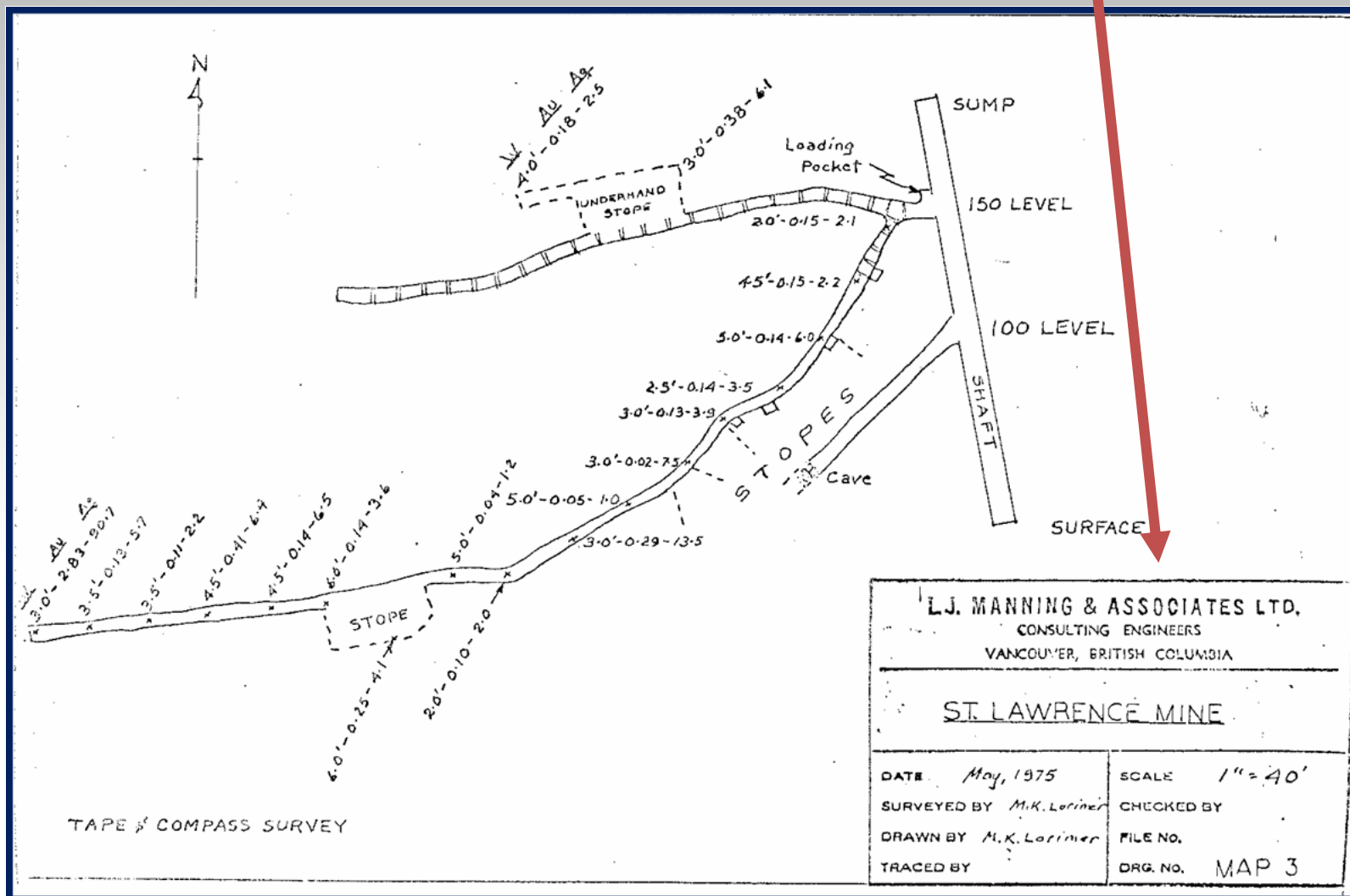
- **Based on comparisons with other vein systems in the VCMD, (Virginia City Mining District) there appears to be adequate similarities to suggest potential for an exploitable gold and silver deposit(s) on the Silver Bell-St. Lawrence property.**
- **The veins in the area share similar ore mineralogy, gangue type and alteration assemblages with many of the more prolific deposits in the VCMD.**
- **Multiple vein systems are an important component in many of the larger deposits in the area (e.g. the U.S. Grant, Kearsarge and Marietta), with the depth of production often reaching 300 to 650 feet. The historical activity at the Silver Bell and St. Lawrence mines never reached deeper than approximately 200 feet.**

John F. Childs, PhD., Reg. Geo., June, 2012.

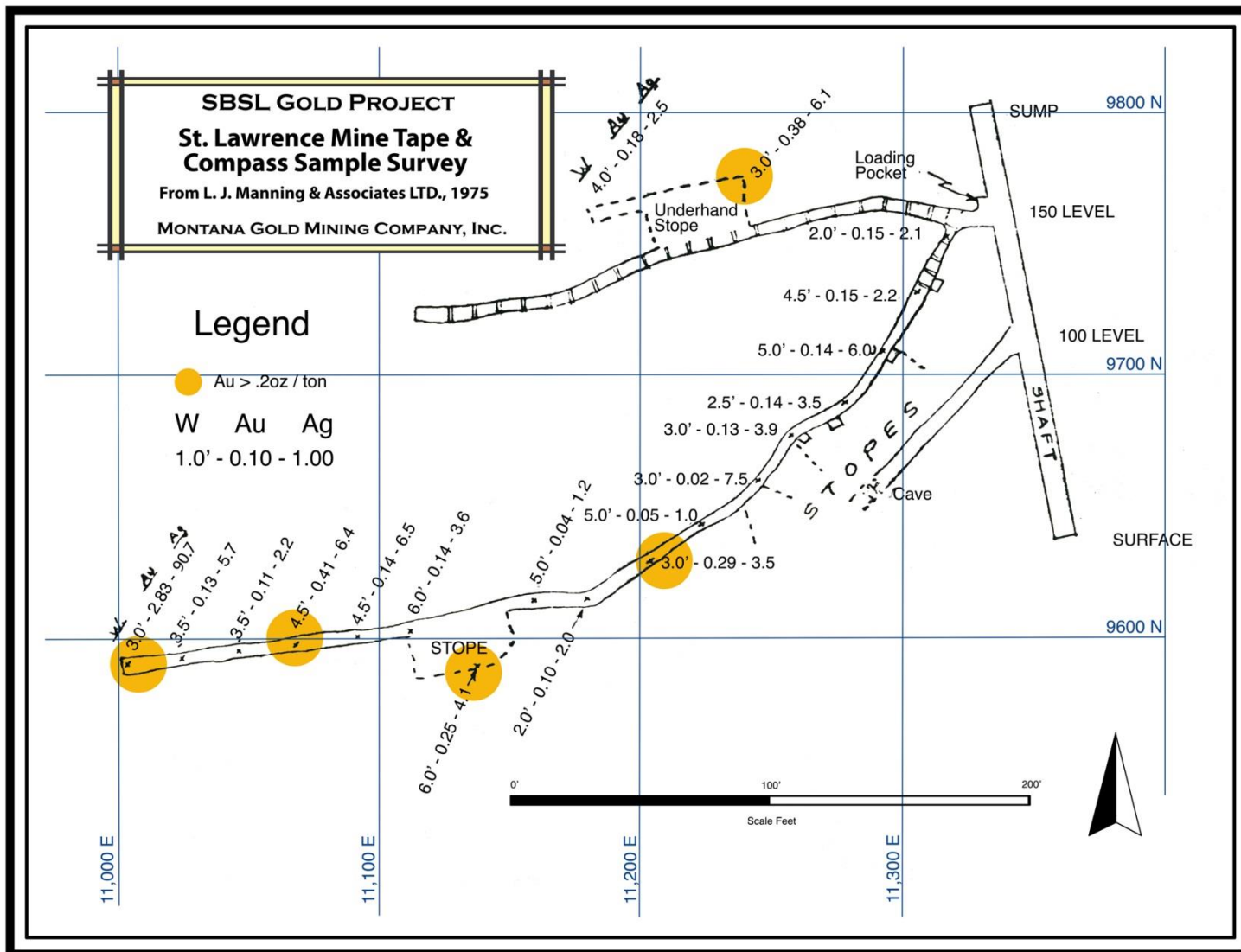
SBSL Geology with Claims



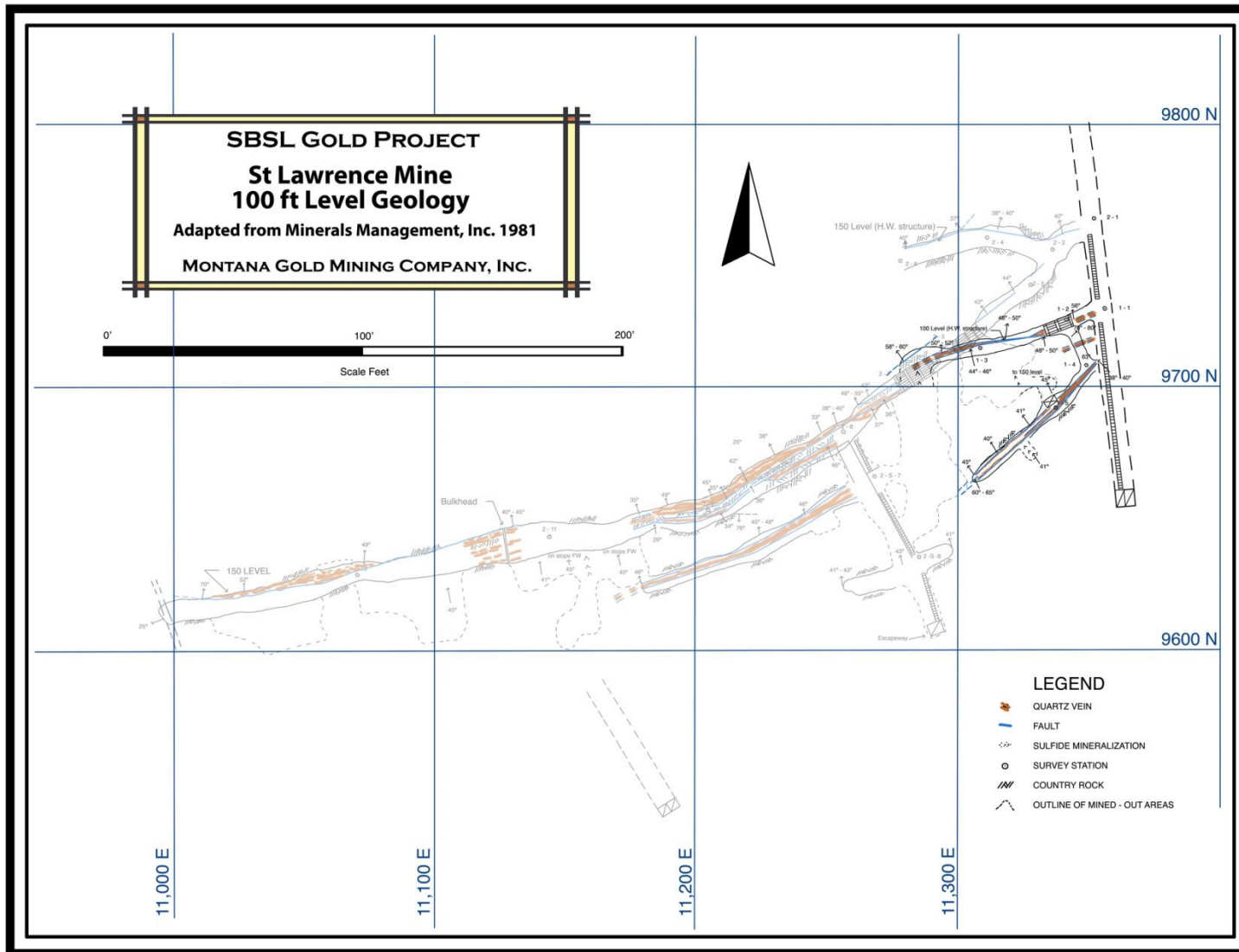
A Wealth of Experience – In 1975 Lu Manning's Firm sampled the St. Lawrence Mine from underground. In 2012 Lu is a Director of MGM.



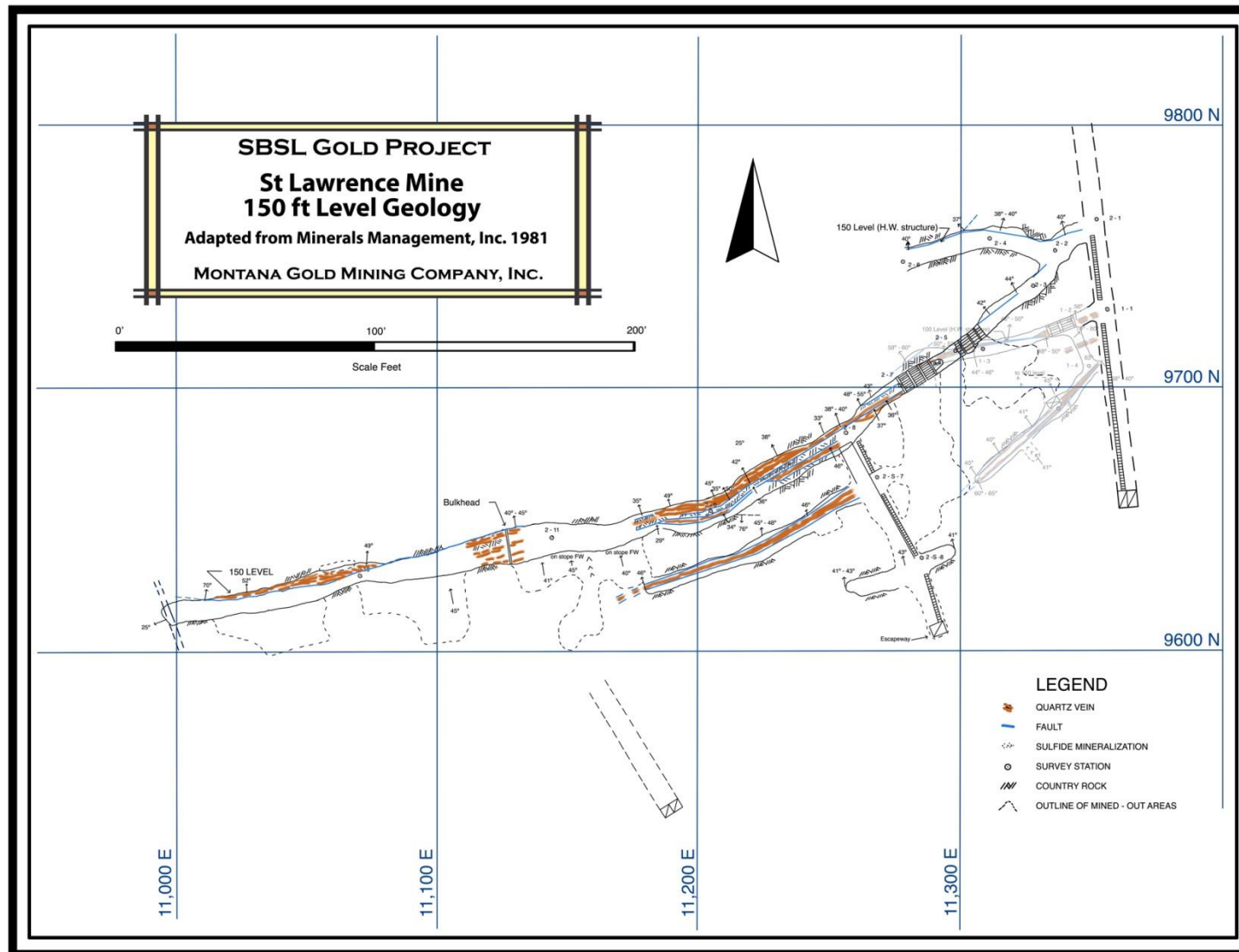
St. Lawrence Mine Tape & Compass Sample Survey – Manning & Assoc. - 1975



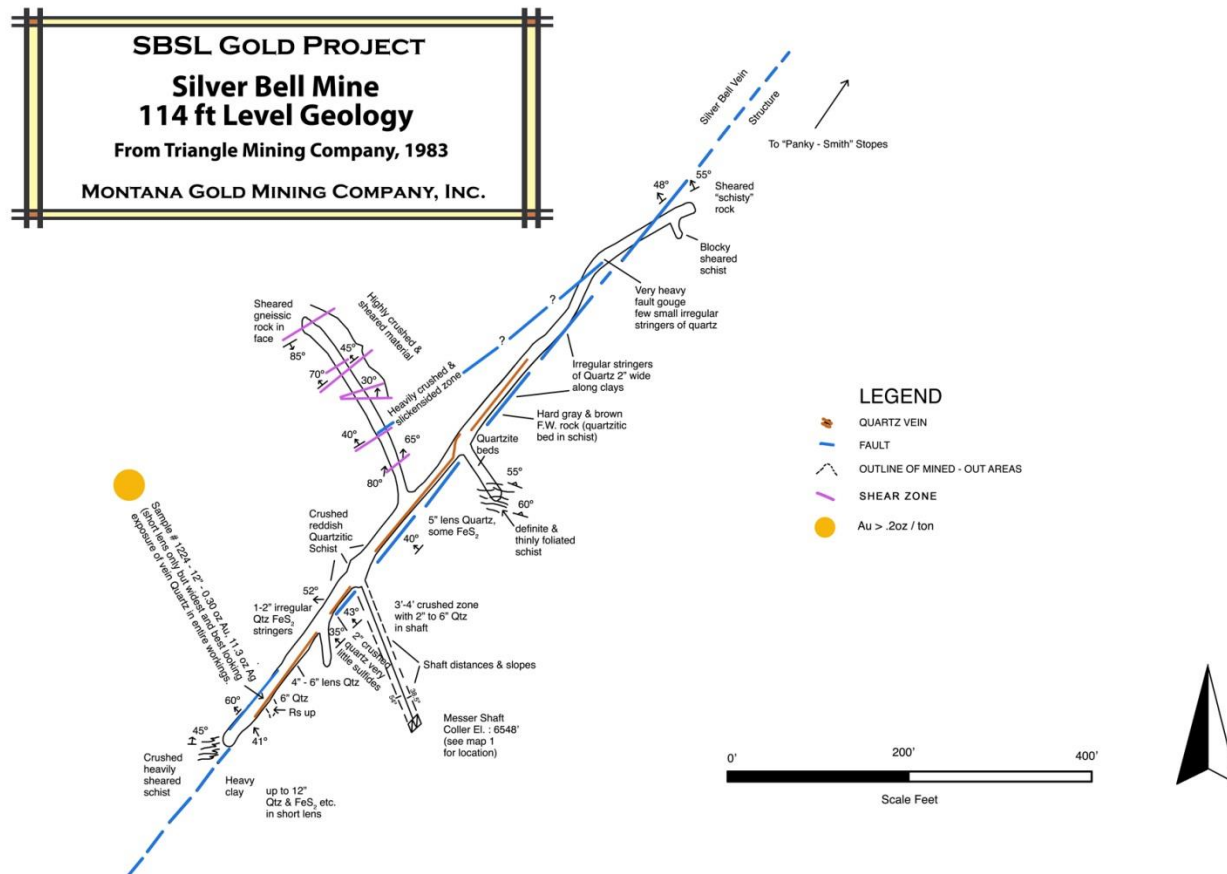
St. Lawrence Mine 100 ft Level Geology



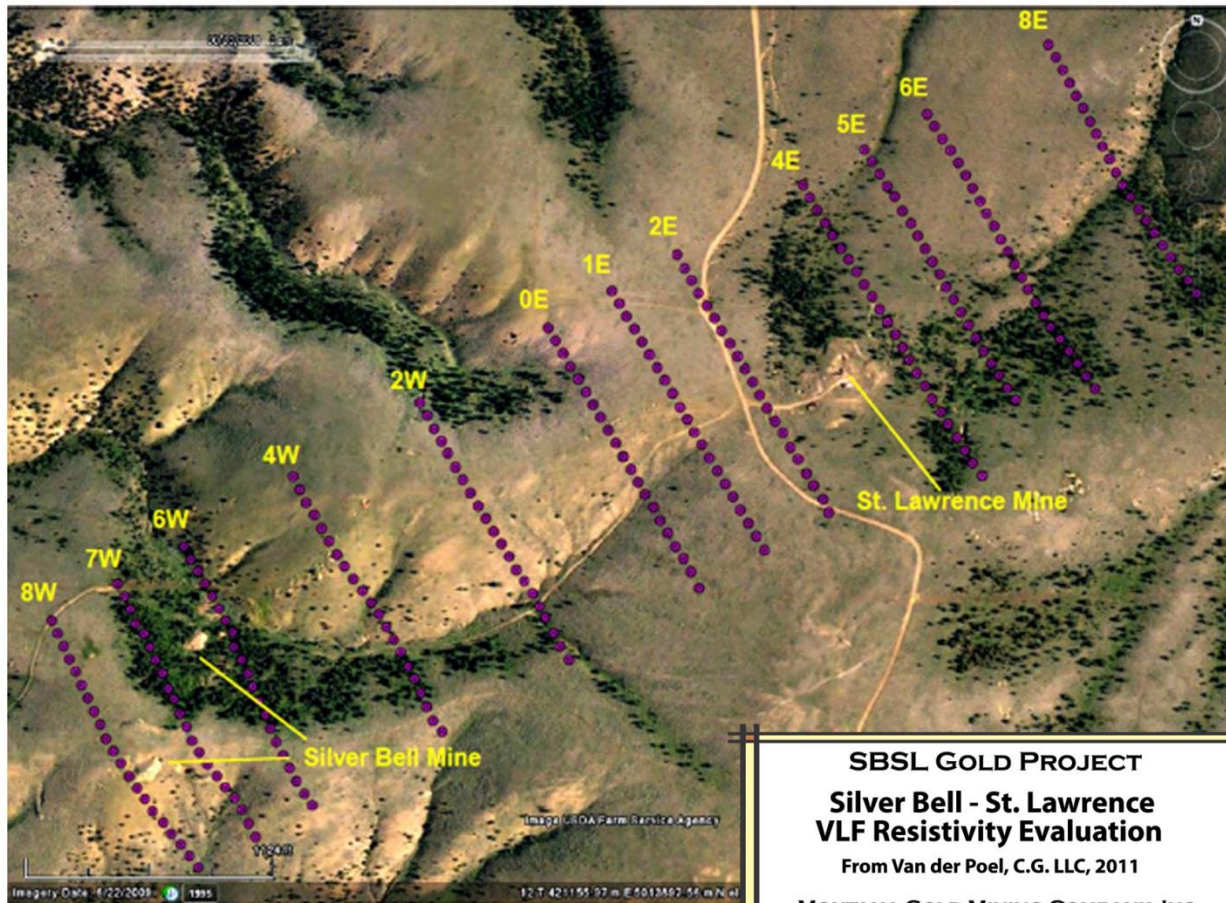
St. Lawrence Mine – 150 ft Level Geology



Silver Bell Mine – 114 Ft Level Geology

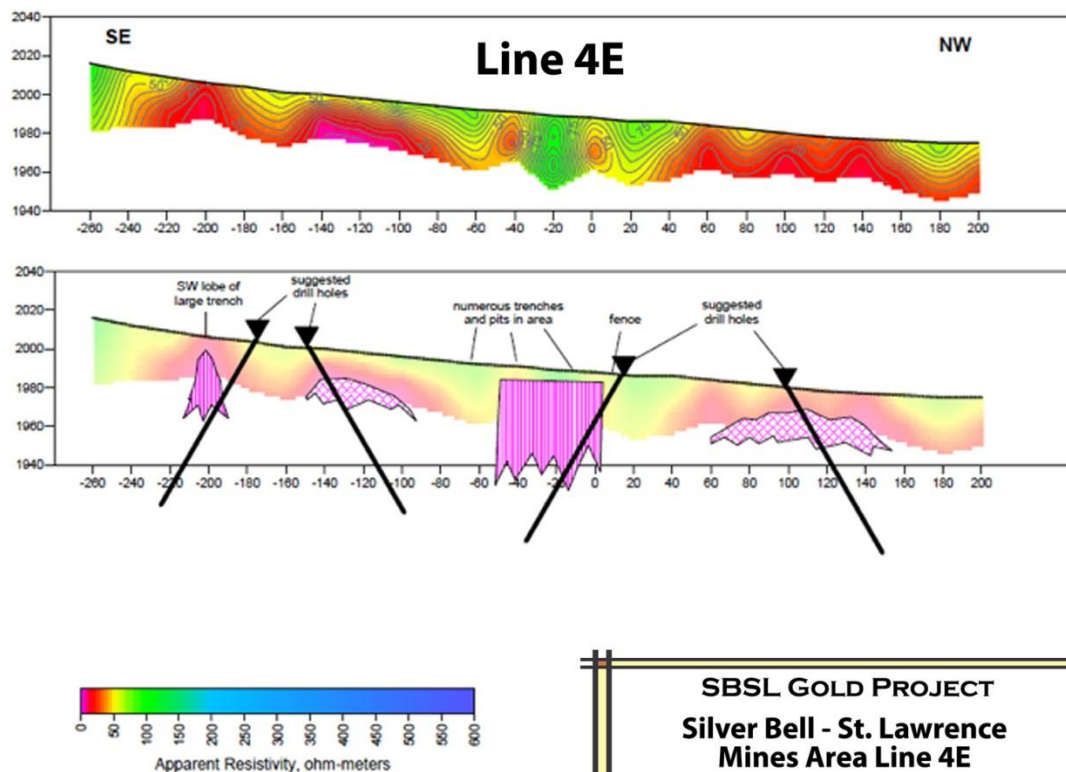


SBSL Grid – VLF Resistivity Survey 2011



SBSL – Potential Drill Targets Line 4E

Potential Drill Targets from Interpretation of VLF Resistivity Data



SBSL GOLD PROJECT
Silver Bell - St. Lawrence
Mines Area Line 4E

From Van der Poel, C. G. LLC, 2011

MONTANA GOLD MINING COMPANY, INC.

SBSL – Potential Drill Targets Line 5E

Potential Drill Targets from Interpretation of VLF Resistivity Data

