

Reply to: Arash Farahmand  
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*Re: Mag One Products Inc. (the “Company”) – Consolidation*

We have acted as counsel to the Company in connection with a share consolidation on the basis of twenty (20) old shares for one (1) new share of the Company (the “Consolidation”). We provide this opinion further to Section 3.3 of Policy 9 of the CSE.

Insofar as our opinion relates to factual matters, we have relied upon directors’ resolutions approving the Consolidation and other documents we deemed necessary.

We are of the opinion that all necessary steps have been taken to validly effect the Consolidation in accordance with applicable law.

We express no opinion as to any laws, or matters governed by any laws, other than the laws of the Province of British Columbia and the federal laws of Canada applicable therein. The opinion hereinafter expressed is based upon legislation, rules and regulations in effect on the date hereof.

This opinion is rendered solely to the addressees listed above in connection with the Consolidation of the Company and may not be used or relied upon by you for any other purpose or use or relied upon by any other person without our prior written consent.

Sincerely,

/s/ Nox Law

**Nox Law Corporation**

Per: Arash Farahmand