

MATERIAL CHANGE REPORT
Form 51-102F3

Item 1 **Name and Address of Company**

Levitee Labs Inc. (“**Levitee Labs**” or the “**Company**”)
215 - 800 West Pender Street
Vancouver, British Columbia V6C 2V6.

Item 2 **Date of Material Change**

The material change occurred effective July 28, 2021.

Item 3 **News Release**

A press release relating to the material change described herein was disseminated on July 29, 2021 via Canada NewsWire.

Item 4 **Summary of Material Changes**

On July 28, 2021, Levitee Labs completed the acquisition of the majority of the operating assets of ACT Medical Centres Inc. (“**ACT Medical**”).

Item 5 **Full Description of Material Change**

5.1 **Full Description of Material Change**

On July 29, 2021, Levitee Labs announced the completed acquisition of the majority of the operating assets of ACT Medical. The purchase price for the acquisition was \$350,000. ACT Medical is a community-based organization focusing on treating patients suffering from opioid use disorder, chronic pain, and mental health conditions. ACT Medical’s clinics are located throughout the province of Alberta. Levitee Labs intends to integrate these clinics with its current assets in mental health and addiction treatment.

5.2 **Disclosure for Restructuring Transactions**

Not applicable.

Item 6 **Reliance on subsection 7.1(2) of National Instrument 51-102**

Not applicable.

Item 7 **Omitted Information**

Not applicable.

Item 8 **Executive Officer**

Mason Darabi,
Chief Financial Officer
1 (833) 381-8660
ir@leviteelabs.com

Item 9 **Date of Report**

This report is dated August 9, 2021.