

FORM 51-102F3

MATERIAL CHANGE REPORT

Item 1. Name and Address of Company

SILVERSTOCK METALS INC.
3148 Highland Blvd
North Vancouver, BC V7R 2X6

Item 2. Date of Material Change

August 30, 2021

Item 3. News Release

The news release was issued on August 30, 2021 and was disseminated by stockwatch.

Item 4. Summary of Material Change

On August 30, 2021, Silverstock Metals Inc. (the "**Company**"), completed its initial public offering of 4,500,000 common shares (the "**Shares**") at a price of \$0.10 per share for gross proceeds of \$450,000 and listed its common shares on the Canadian Stock Exchange under the symbol "STK".

Item 5. Full Description of Material Change

Pursuant to the agency agreement dated August 3, 2021, Research Capital Corporation acted as agent (the "**Agent**") for the IPO. The Company paid to the Agent a cash commission equal to 10% of the Proceeds and granted the Agent non-transferable warrants entitling the Agent to purchase a total of 450,000 Shares at a price of \$0.10 per Share until August 30, 2023. In connection with the IPO, the Agent also received a corporate finance fee, comprised of \$32,000 in cash (including tax) and 100,000 Shares at a deemed value of \$0.10 per Share.

The Shares were listed on the Canadian Securities Exchange ("**CSE**") effective August 27, 2021, with its common shares commencing trading on the CSE on September 1, 2021, under the trading symbol "STK".

Item 6. Reliance on Subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable.

Item 7. Omitted Information

None.

Item 8. Executive Officer

James Walchuck
Chief Executive Officer
(604) 259 7707

Item 9. Date of Report

August 30, 2021