

**FORM 51-102F3
MATERIAL CHANGE REPORT**

Item 1. Name and Address of Company

360 Blockchain Inc. ("360" or the "Company")
734 – 1055 Dunsmuir Street
Vancouver, BC
V7X 1B1

Item 2. Date of Material Change

April 26, 2018

Item 3. Report

On April 26, 2018, a press release relating to the material change was issued and disseminated through the services of FSC Wire.

Item 4. Summary Of Material Change

The Company announced that Mr. John Gan has resigned from its Board, and that Mr. Morie Shacker has joined the Board as a Director.

Item 5. Full Description Of Material Change

The Company announced that Mr. John Gan has resigned from its Board, and that Mr. Morie Shacker has joined the Board as a Director.

Item 6. Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7. Omitted Information

No information has been omitted on the basis that it is confidential information.

Item 8. Executive Officer

George Tsafalas, President
(604) 343-2977

Item 9. Date of Report

April 30, 2018