



November 17, 2021

Canadian Securities Exchange
First Canadian Place
100 King Street West, Suite 7210
Toronto, Ontario M5X 1E1

Dear Sirs/Mesdames:

Re: Lynx Global Digital Finance Corporation (the "Company") – Asset Acquisition

This letter is provided in connection with the listing of up to an 5,293,187 common shares of the Company (the "**Shares**") on the Canadian Securities Exchange (the "**CSE**"). Reference is made to the share purchase agreement, among the Company, Stylopay Limited ("**Stylopay**") and a shareholder of Stylopay (the "**Vendor**"), pursuant to which the Company agreed to acquire 13.51% of the issued and outstanding shares of Stylopay from the Vendor and to subscribe for an additional 8.11% of the issued and outstanding shares of Stylopay from Stylopay (the "**Transaction**"). The Transaction closed on November 17, 2021 (the "**Closing Date**"), and the Company acquired a 13.51% interest in Stylopay through the issuance of 5,193,187 Shares (the "**Consideration Shares**") to the Vendor. To acquire the additional 8.11% of Stylopay, the Company made an aggregate cash payment of USD\$750,000, with USD\$250,000 paid on the Closing Date, with an additional USD\$250,000 due and payable three (3) months following the Closing Date and the final USD\$250,000 due and payable six (6) months from the Closing Date. In total, the Company now owns 21.62% of Stylopay, and has entered into an option agreement (the "**Option Agreement**") with the shareholders of Stylopay allowing the Company to increase its equity position to 51% over the next two years, pursuant to the terms of the Option Agreement.

In connection with the Transaction, the Company also issued 100,000 Shares to an individual who introduced the parties to the Transaction and assisted with its closing.

In connection with the above, the Company has posted a Certificate of Compliance (CSE Form 6) and a public Notice of Proposed Issuance of Listed Securities (CSE Form 9) on its CSE profile. A confidential CSE Form 9 was provided to the CSE on November 4, 2021 and a revised CSE Form 9 was provided to the CSE on November 17, 2021.

Yours truly,

/s/ "Mike Penner"

Mike Penner
Chief Executive Officer