

LODGE RESOURCES INC.

December 31, 2019

Canadian Securities Exchange
First Canadian Place
100 King Street West, Suite 7210
Toronto, Ontario M5X 1E1

Dear Sirs/Mesdames:

Re: Private Placement of Flow-Through Common Shares at \$0.40 per Share

With respect to the non-brokered private placement of flow-through common shares (the “**FT Shares**”) of Lodge Resources Inc. (the “**Company**”) at a price of \$0.40 per FT Share (the “**Private Placement**”) closed on December 30, 2019, we hereby confirm receipt of gross subscription proceeds of \$100,000 for the issuance of 250,000 FT Shares.

Yours very truly,

LODGE RESOURCES INC.

“Howard Milne”

Howard Milne
Chief Executive Officer