# LODGE RESOURCES INC.

December 18, 2019

Canadian Securities Exchange First Canadian Place

100 King Street West, Suite 7210 Toronto, Ontario M5X 1E1

Dear Sirs/Mesdames:

# Re: Private Placement of Common Shares at $0.20 per Share

With respect to the non-brokered private placement of common shares (the “**Shares**”) of Lodge Resources Inc. (the “**Company**”) at a price of $0.20 per Share (the “**Private Placement**”) closed on December 17, 2019, we hereby confirm receipt of gross subscription proceeds of $1,200,000 for the issuance of 6,000,000 Shares.

Yours very truly,

# LODGE RESOURCES INC.

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|  *“Howard Milne”*  |
| Howard Milne |

Chief Executive Officer

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