FORM 2B

LISTING SUMMARY

<table>
<tr><td colspan="2">Issuer Name: Dark Star Minerals Inc. (the "Issuer")</td><td colspan="2">Listing Statement Date: March 2, 2023</td></tr>
<tr><td colspan="4">Descriptions of securities to be listed: Common shares without par value</td></tr>
<tr><td colspan="2">Address:

1056 Handsworth Road
North Vancouver, British Columbia, V7R 2A6</td><td colspan="2">Brief Description of the Issuer's Business:

Dark Star Minerals Inc. is a mineral exploration company focused on the acquisition and development of mineral projects containing base and precious metals, including platinum group elements, and lithium. The Issuer's principal property is the Logan REE Property, which is in the exploration stage and is expected to be conducted by and through Off-Piste Opportunities (II) Inc., a wholly-owned subsidiary of the Issuer.</td></tr>
<tr><td colspan="2">Company Contact: Marc Branson</td><td colspan="2">Description of securities outstanding:</td></tr>
<tr><td colspan="2">Phone: +1 (604) 816-2555</td><td colspan="2"><table><tr><th>Symbol</th><th>Type</th><th>Number</th><th>CUSIP</th></tr><tr><td>N/A</td><td>Common</td><td>24,718,102</td><td>237234109</td></tr><tr><td>N/A</td><td>Stock Options</td><td>3,500,000</td><td>N/A</td></tr><tr><td>N/A</td><td>Warrants</td><td>500,000</td><td>N/A</td></tr></table></td></tr>
<tr><td colspan="2">Fax: N/A</td><td colspan="2"></td></tr>
<tr><td colspan="2"></td><td colspan="2">If the Listing Statement was required to be filed because an event giving rise to material information has occurred that makes the previous Statement inaccurate or misleading, briefly describe the event: N/A</td></tr>
<tr><td colspan="2">E-mail: marcbranson@outlook.com</td><td colspan="2">Dates of Press Release and Any Public Filings Concerning the Event: N/A</td></tr>
<tr><td colspan="2">Jurisdiction of Incorporation: British Columbia, Canada
Website: https://darkstarminerals.com/
Fiscal Year End: December 31</td><td colspan="2">Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled): The Issuer's last AGM was held on September 8, 2022.</td></tr>
<tr><td colspan="2">Financial Information as at:</td><td colspan="2">Board of Directors:</td></tr>
<tr><td></td><td>December 31, 2021 (audited)</td><td>September 30, 2022 (unaudited)</td><td>Name</td><td>Position(s)</td></tr>
<tr><td>Current Assets</td><td>502,745</td><td>630,604</td><td rowspan="5">Kenneth Priest
Marc Branson
Lowell Kamin
Kyle Appleby</td><td rowspan="5">CEO and Director
Director
Director
CFO and Corporate Secretary</td></tr>
<tr><td>Working Capital (September 30, 2022)</td><td>N/A</td><td>628,824</td></tr>
<tr><td>Total assets</td><td>502,745</td><td>630,604</td></tr>
<tr><td>Total liabilities</td><td>34,311</td><td>65,429</td></tr>
<tr><td>Shareholders' equity</td><td>468,434</td><td>565,175</td></tr>
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