

FORM 2B

LISTING SUMMARY

Issuer Name: Makena Resources Inc.	Listing Statement Date: April 12, 2019												
Descriptions of securities to be listed: Commons shares in the capital of the Issuer.													
Address: 202, 1201 – 5th Street S.W., Calgary, Alberta T2R 0Y6	Brief Description of the Issuer's Business: Research and develop cannabinoid production techniques (including yeast-based biosynthesis) with a view to achieving commercial grade cannabinoid production through biosynthesis.												
Company Contact: Trevor Peters	Description of securities outstanding												
Phone: 1-403-669-4848	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 15%; padding: 2px;">Symb ol WLLW</td> <td style="width: 15%; padding: 2px;">Type CS</td> <td style="width: 20%; padding: 2px;">Number 1,708,50 0,005</td> <td style="width: 50%; padding: 2px;">CUSIP 56087 W101</td> </tr> <tr> <td style="padding: 2px;">N/A</td> <td style="padding: 2px;">Optio ns</td> <td style="padding: 2px;">937,250</td> <td style="padding: 2px;">N/A</td> </tr> <tr> <td style="padding: 2px;">N/A</td> <td style="padding: 2px;">Warr ants</td> <td style="padding: 2px;">544,445, 851</td> <td style="padding: 2px;">N/A</td> </tr> </table>	Symb ol WLLW	Type CS	Number 1,708,50 0,005	CUSIP 56087 W101	N/A	Optio ns	937,250	N/A	N/A	Warr ants	544,445, 851	N/A
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N/A	Optio ns	937,250	N/A										
N/A	Warr ants	544,445, 851	N/A										
Fax: 1-587-779-6149	If the Listing Statement was required to be filed because an event giving rise to material information has occurred that makes the previous Statement inaccurate or misleading, briefly describe the event:												
E-mail: t.peters@biocantechologies.com	Dates of Press Release and Any Public Filings Concerning the Event: December 20, 2018												
Jurisdiction of Incorporation: British Columbia	Date of Last Shareholders' Meeting and Date of Next												

Website: Not yet created.			Shareholders' Meeting (if scheduled): December 5, 2018	
Fiscal Year End: June 30				
Financial Information as at : December 31, 2018			Board of Directors: (Upon completion of transaction)	
	<u>December 31, 2018</u>	<u>December 31, 2017</u>	Name	Position
Current Assets	\$281,424	\$430,025	Trevor Peters	President, CEO and Director
			Dr. Joseph Tucker	Executive Chairman
			Dr. Peter Seuffer-Wasserthal	Director
Working Capital	\$(862,850)	\$(299,197)	Sadiq H. Lalani	Director
			Donald Archibald	Director
Total assets	\$1,521,998	\$1,660,025	Dr. Fotis Kalantzis	Director
			Al Foreman	Director
Long-term liabilities	\$0	\$0		
Shareholders' equity	\$377,724	\$930,803		