

**NORTHERN SPHERE MINING CORP.**

121 King Street West, Suite 2150  
Toronto, Ontario M5H 3T9

September 21, 2018

Canadian Securities Exchange  
220 Bay Street  
9<sup>th</sup> Floor  
Toronto, Ontario  
M5J 2W4

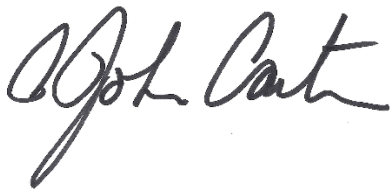
Dear Sirs/Mesdames:

**Re: Northern Sphere Mining Corp. (the "Company") – Private Placement of 1,800,000 Units and Debt Conversion of \$333,692.08 into 4,171,151 Common Shares and**

With respect to the private placement of 1,800,000 units of the Company at a price of \$0.08 per unit, with each unit comprised of one common share and one common share purchase warrant and the conversion of debt in the amount of \$333,692.08 into 4,171,151 common shares of the Company at a price of \$0.08 per share, the Company hereby receipt of cash proceeds of \$144,000 and confirms the receipt of the services related to the debt of \$333,692.08. The closing of the private placement occurred on September 21, 2018.

Yours truly,

**NORTHERN SPHERE MINING CORP.**

A handwritten signature in black ink, appearing to read "A. John Carter". The signature is fluid and cursive, with a long, sweeping underline that extends to the left.

A. John Carter  
Chief Executive Officer